

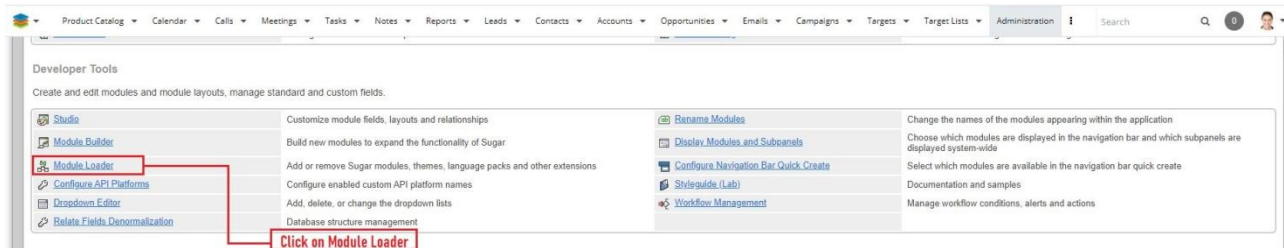


SugarCRM Email to Lead (Lite)

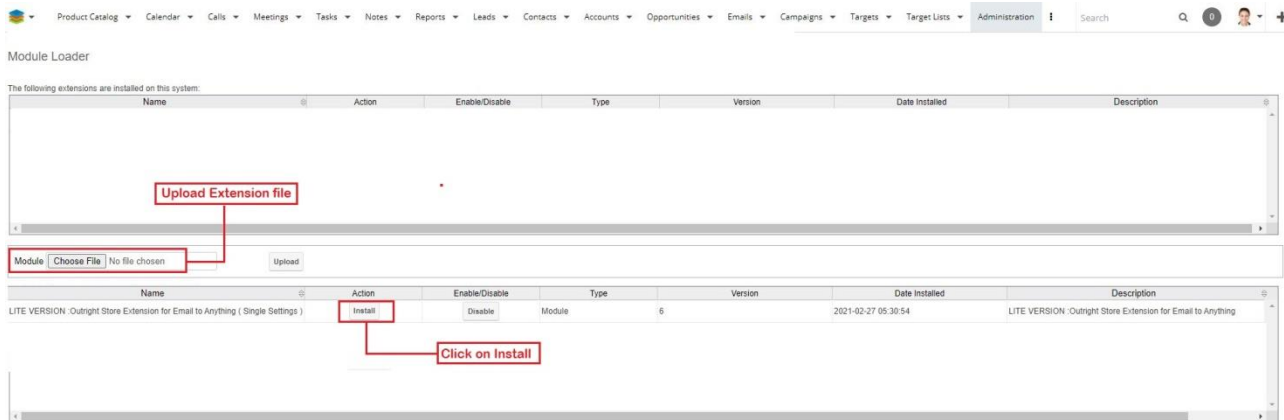
Installation & Configuration Guide

Installation Guide

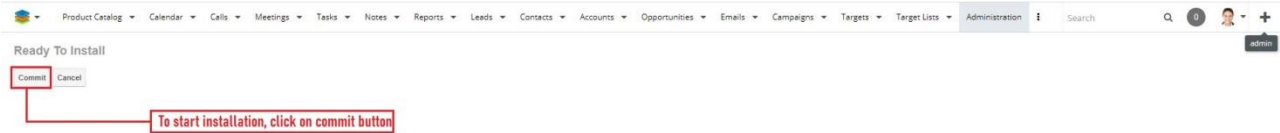
1. Go to the Administrator page.
2. Click on “Module Loader” to install the package.



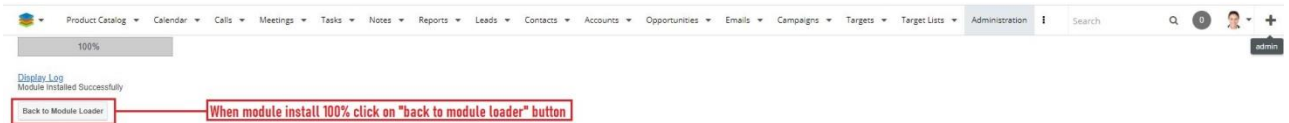
3. Click on "Choose File" and upload it on SugarCRM and then click on the “Install” button.



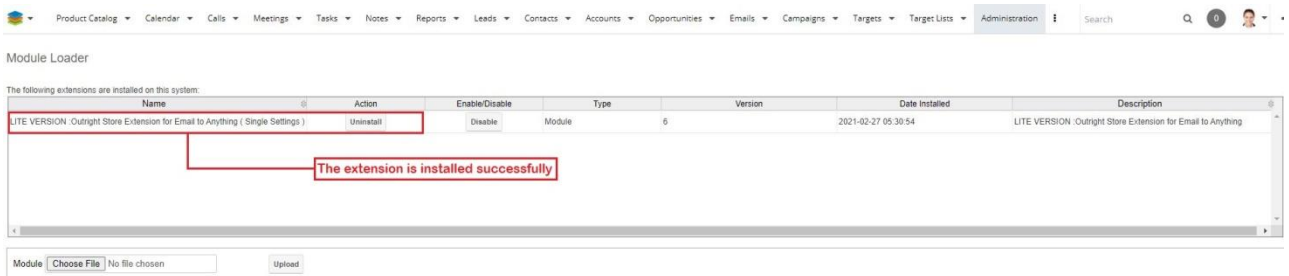
4. In the next step, you need to click on the “Commit” button.



5. Once the installation is 100% complete, click on the “Back to Module Loader” button.



6. The installation of Email2Lead (Lite) extension is now completed successfully.



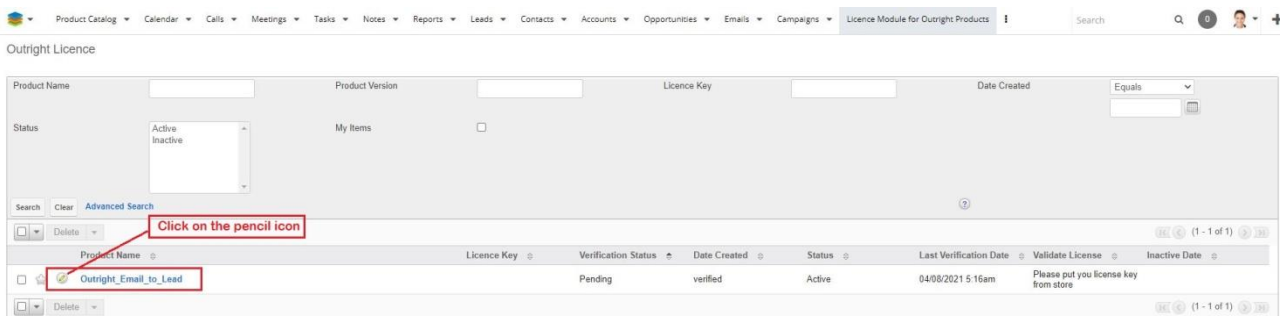
7. Now the installation is finished, we'll start configuration. For this go back to Admin panel.

Configuration

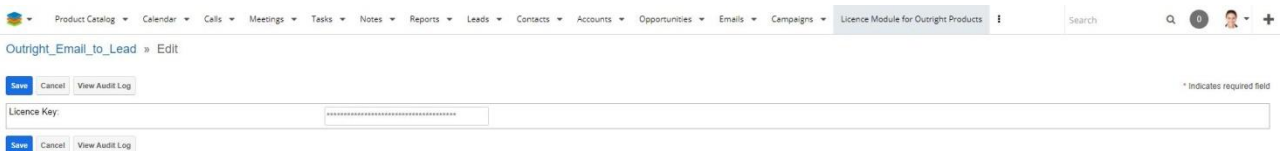
1. In the admin panel, click on the *“Licence Module for Outright Product List”* link.



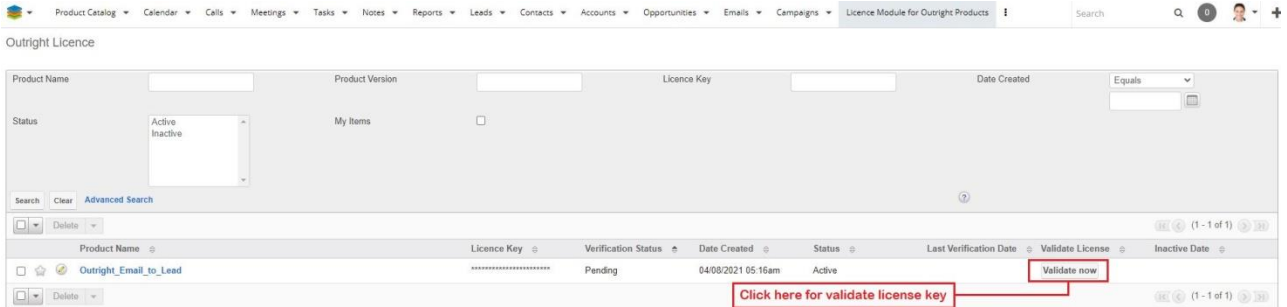
2. Click on the pencil icon



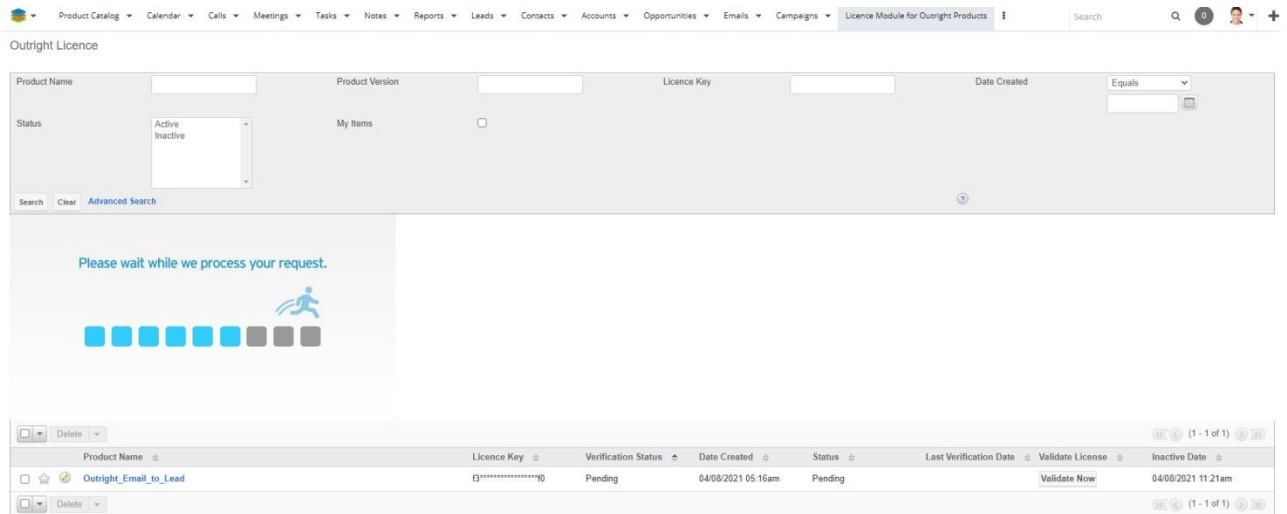
3. After that, enter the license key and click on save button.



4. Now we'll verify the license key for this click on validate now button.



5. Refresh the page when below screen appears.



6. Now the license key is verified and product is ready to use.

The screenshot shows the 'Outright Licence' management interface. At the top, there is a navigation menu with various options like Product Catalog, Calendar, Calls, Meetings, Tasks, Notes, Reports, Leads, Contacts, Accounts, Opportunities, Emails, and Campaigns. Below the navigation, there are search and filter options. The main area contains a table with the following columns: Product Name, Licence Key, Verification Status, Date Created, Status, Last Verification Date, Validate License, and Inactive Date. One entry is visible: 'Outright_Email_to_Lead' with a licence key starting with 'f3', a verification status of 'verified', a date created of '04/09/2021 05:16am', a status of 'Active', a last verification date of '04/09/2021 10:54am', and an inactive date of '04/09/2021 10:54am'. A red box highlights the 'verified' status and 'Active' status, with a tooltip below stating 'The licence key is verified and status is active'.

Product Name	Licence Key	Verification Status	Date Created	Status	Last Verification Date	Validate License	Inactive Date
Outright_Email_to_Lead	f3*****f0	verified	04/09/2021 05:16am	Active	04/09/2021 10:54am	Cancel Domain	04/09/2021 10:54am