

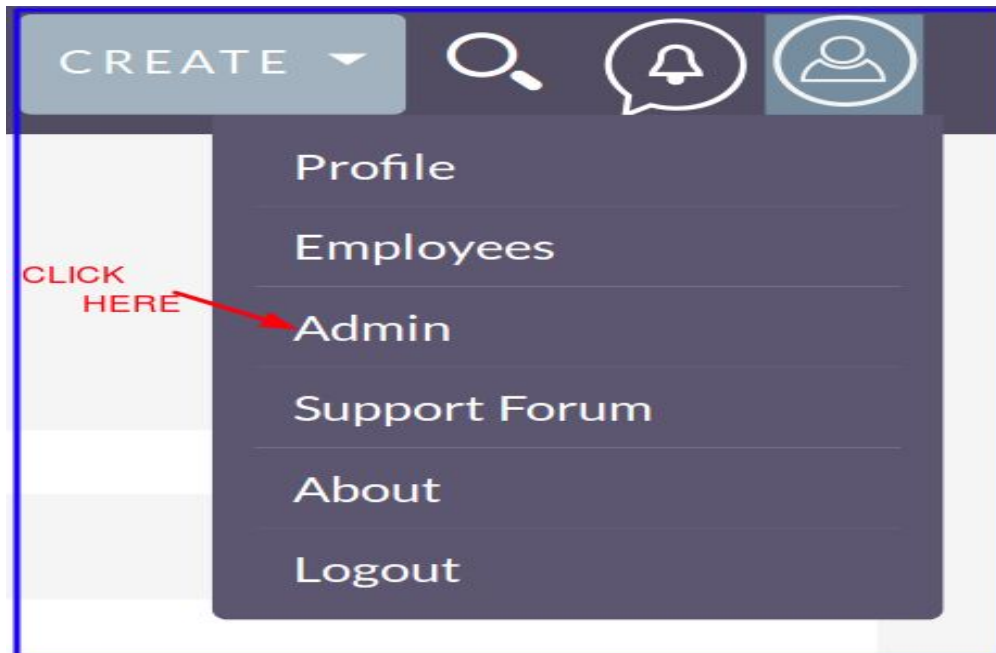


## SuiteCRM Drip Campaign

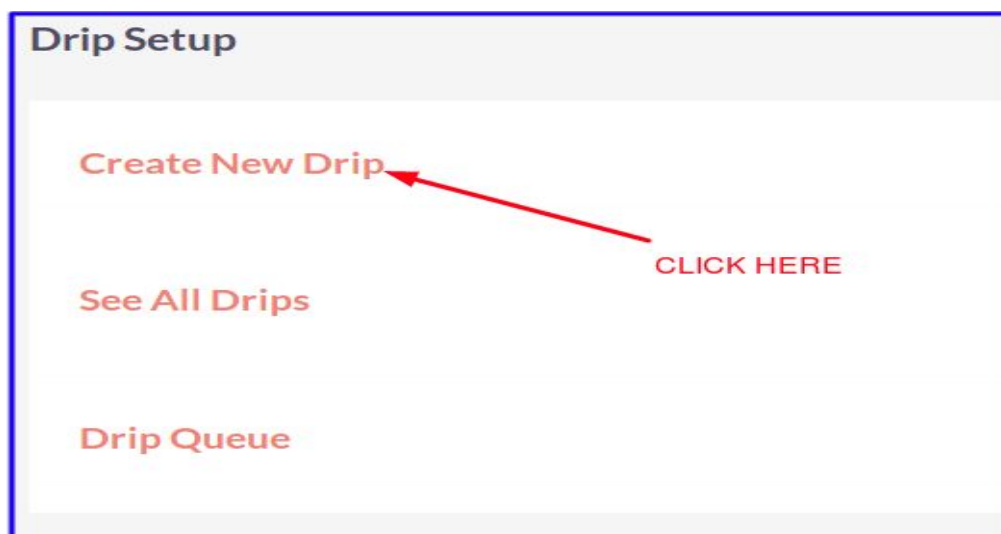
## User Guide

## User Guide:-

1. Go to the admin section.



2. Create New Drip.



### 3. Create a new drip step.

**BASIC**

Name:\* TEST DRIP ← GIVE A NAME TO DRIP ALONG WITH DESCRIPTION

Description: HI I AM TESTING

CLICK HERE ↓

SAVE CANCEL

### 4. Create controller for drip manager.

TEST DRIP ☆

**BASIC** ACTIONS ▾

Name: TEST DRIP Date Created: 11/16/2018

Description: HI I AM TESTING Date Modified: 11/16/2018

**DRIP CONTROLLER**

SAVE CANCEL FULL FORM

**BASIC**

Name:\* ← Give name to Controller

After Days: 0 ← SELECT NUMBER OF DAYS

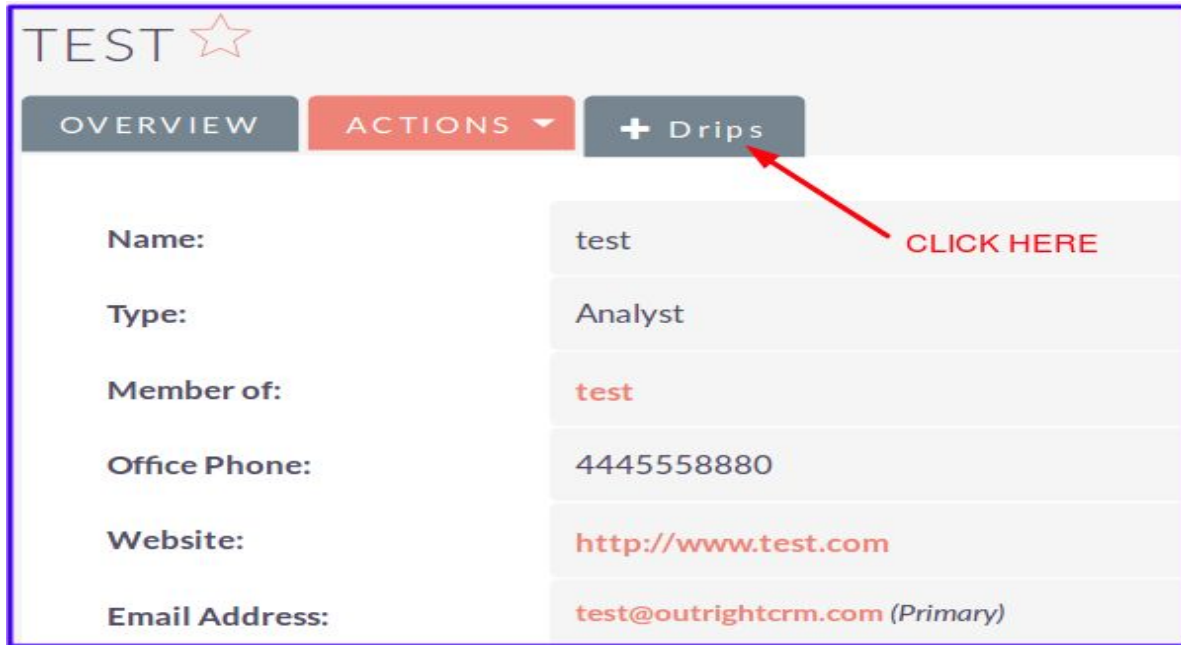
Template.: ← SELECT THE EMAIL TEMPLATE

Activity Type: Email ← SELECT THE ACTIVITY

Assigned to: Administrator ← SELECT THAT ACCOUNT WHOM YOU WANT TO ASSIGN.

SAVE CANCEL FULL FORM

5. Click on the + Drip option of that Contact / Lead for whom you want to start campaign.



TEST ☆

OVERVIEW ACTIONS + Drips

Name: test **CLICK HERE**

Type: Analyst

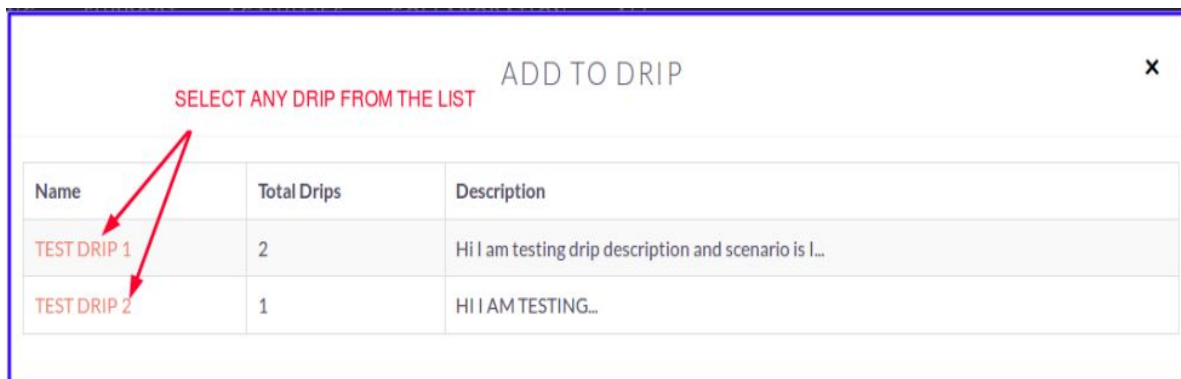
Member of: test

Office Phone: 4445558880

Website: <http://www.test.com>

Email Address: test@outrightcrm.com (Primary)

6. After clicking on +Drip select the drip from the list.



ADD TO DRIP x

SELECT ANY DRIP FROM THE LIST

Name	Total Drips	Description
TEST DRIP 1	2	Hi I am testing drip description and scenario is I...
TEST DRIP 2	1	HI I AM TESTING...

## 7. DRIP QUEUE.

DRIP QUEUE						
Name	Status:	Drip Manager	Template Name	Schedule Date	Date Created	
(1 - 2 of 2)						
2 test_System-generated password email	in_queue	TEST DRIP 1	User Case Update	12/01/2018	11/29/2018 13:06	
0 test_Case Closure	in_queue	TEST DRIP 1	Case Closure	11/29/2018	11/29/2018 13:06	

**NOTE:** *If you are using a free plugin and it works for you, please share your feedback and suggestions.*