

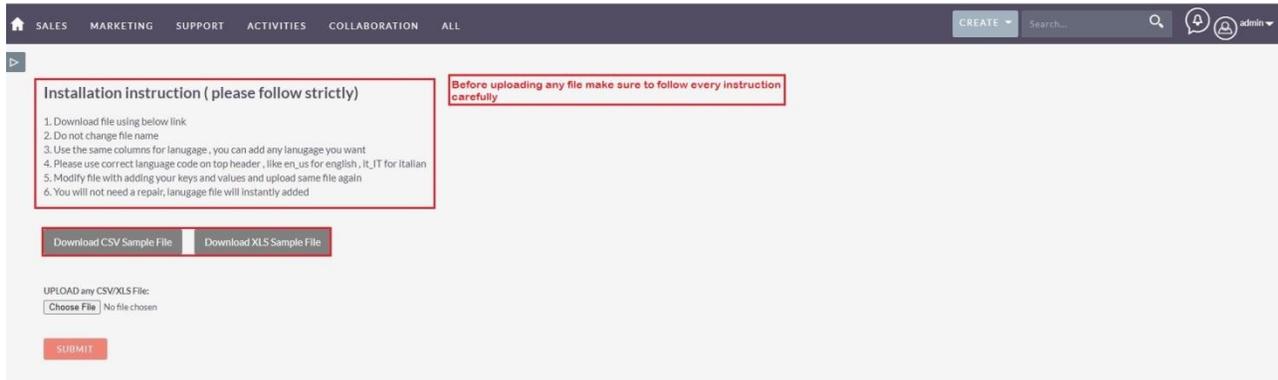


SuiteCRM CSV to Dropdown

User Guide

User Guide:-

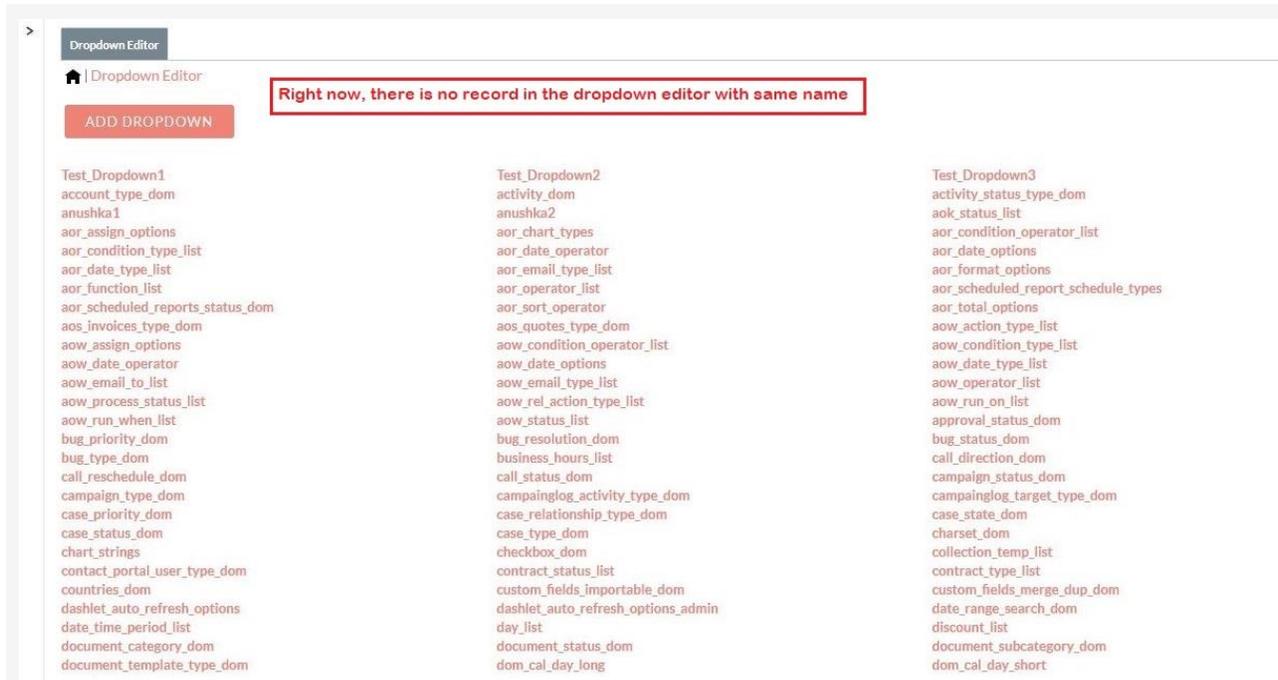
1. In the Dropdown Importer configuration page, you will see instructions that are need to be followed.



2. This is the sample file with standard format.

Name of the Dropdownlist	code (ITEM NAME)	en_us	it_IT
Contact_Dropdown	02001000a	Design	Design
	02001000b	Modelling	Modellazione
	02001000c	Prototypes	prototipi
	02001001a	3D printing	Stampa 3D
Account_Dropdown	02002001aa	Sandblasting	Granigliatura Sabbatura
	02002001ab	Steel-bead Blasting	Pallinatura in acciaio
	02002001b	Cleaning_brushing	Pulizia Spazzolatura
	02002002a	Finishing	Processi di Finitura
	02002002b	Vibratory Finishes	Vibrofinitura
	02002002c	Passivating	Passivazione
	02002002d	Polishing and Plating	Lucidatura ed Elettrodeposizione
Lead_Dropdown	02002004a	Spark_erosion	Erosione A Scintille
	02002004b	Erosion_Electrochemical	Taglio Alla Fiamma
	02002004c	Cutting_Flame	Taglio Laser
	02002004d	Cutting_Waterjet	Taglio Al Plasma
	02002004e	Cutting_Plasma	Erosione Electrochimica
	02002004f	Cutting_Laser	Taglio A Getto D'acqua
	02002004fa	Cutting_Laser_3D	Taglio Laser 3D
	02002004fb	Cutting_Laser_Tube_3D	Taglio Laser Tubo 3D
	02002004fc	Cutting_CO2 Laser	Taglio Laser Co2
	02002004fd	Cutting_YAG Laser	Taglio Laser Yag

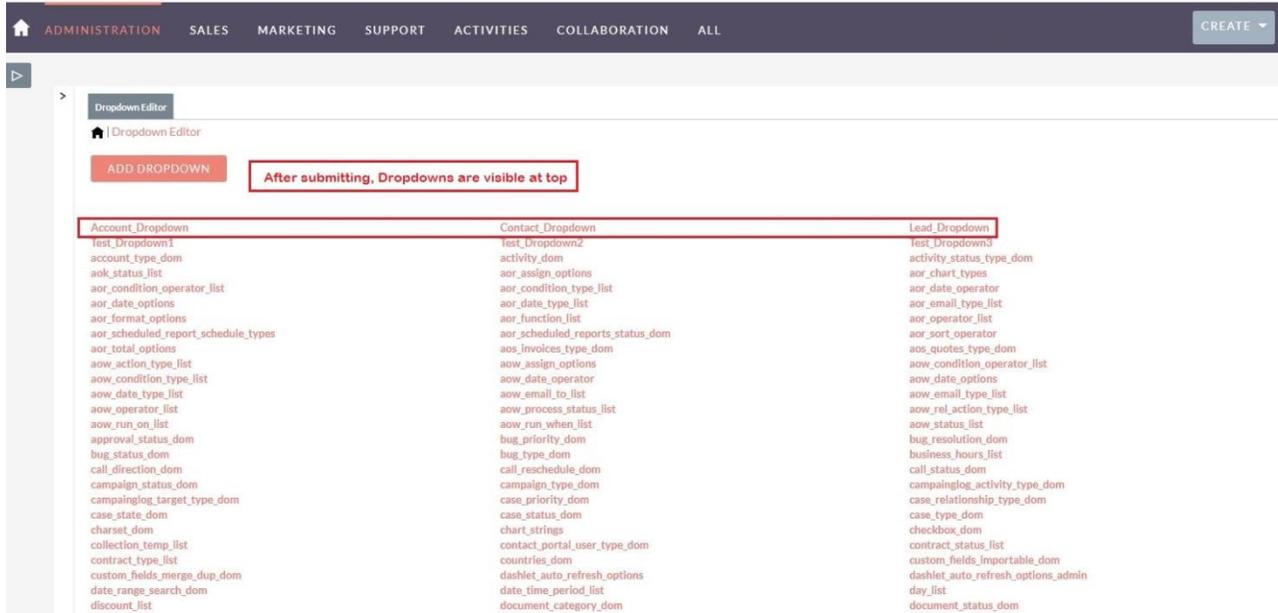
3. Right now there are no new records in dropdown editor.



4. Upload the file and click on submit button.

The screenshot shows a web interface with a dark navigation bar at the top containing a home icon and menu items: SALES, MARKETING, SUPPORT, ACTIVITIES, COLLABORATION, and ALL. Below the navigation bar is a light gray content area. On the left side of this area is a play button icon. The main heading is "Installation instruction (please follow strictly)". Below the heading is a numbered list of six instructions: 1. Download file using below link; 2. Do not change file name; 3. Use the same columns for lanugage , you can add any lanugage you want; 4. Please use correct language code on top header , like en_us for english , it_IT for italian; 5. Modify file with adding your keys and values and upload same file again; 6. You will not need a repair, lanugage file will instantly added. Below the instructions are two buttons: "Download CSV Sample File" and "Download XLS Sample File". Further down, there is an "UPLOAD any CSV/XLS File:" section with a "Choose File" button and the text "sample.xlsx". To the right of this is a red-bordered box containing the text "Choose the modified sample file and submit it". At the bottom left, there is a red "SUBMIT" button.

5. After submitting dropdown will be visible in dropdown editor.



6. The data from excel file is accurately parsed into SuiteCRM.

The screenshot displays the SuiteCRM interface. On the left, the 'Dropdown Editor' is open for 'Contact_Dropdown'. It shows a list of items with columns for 'Item Name [Display Label]', 'Item Name', and 'Display Label'. A red box highlights the list items with the text 'The dropdown values are exact as in the excel file'. On the right, an Excel spreadsheet shows the data being imported. The spreadsheet has columns for 'Name of the Dropdown', 'code (ITEM NAME)', 'en_us', and 'it_IT'. The data is organized into three sections: 'Contact_Dropdown', 'Account_Dropdown', and 'Lead_Dropdown'. Each section contains multiple rows of data with corresponding codes and labels in both English and Italian.

Name of the Dropdown	code (ITEM NAME)	en_us	it_IT
Contact_Dropdown			
	02001000a	Design	Design
	02001000b	Modeling	Modellazione
	02001000c	Prototypes	prototipi
	02001021a	3D printing	Stampa 3D
Account_Dropdown			
	02002001aa	Sandblasting	Granigliatura Sabbiatura
	02002001ab	Steel-bead Blasting	Pallinatura in acciaio
	02002001b	Cleaning brushing	Pulizia Spazzolatura
	02002002a	Finishing	Processi di Finitura
	02002002b	Vibratory Finishes	Vibrofinitura
	02002002c	Passivating	Passivazione
	02002002d	Polishing and Plating	Lucidatura ed Elettrodeposizione
Lead_Dropdown			
	02002004a	Spark_erosion	Erosione A Scintille
	02002004b	Erosion_Electrochemical	Taglio Alla Fiamma
	02002004c	Cutting_Flame	Taglio Laser
	02002004d	Cutting_Waterjet	Taglio Al Plasma
	02002004e	Cutting_Plasma	Erosione Elettrochimica
	02002004f	Cutting_Laser	Taglio A Getto D'acqua
	02002004fa	Cutting_Laser_3D	Taglio Laser 3D
	02002004fb	Cutting_Laser_Tube_3D	Taglio Laser Tubo 3D
	02002004fc	Cutting_CO2 Laser	Taglio Laser Co2
	02002004fd	Cutting_YAG Laser	Taglio Laser Yag

7. You can use this imported dropdown data in any SuiteCRM module.

