

SugarCRM Google Calendar Integration (Lite)

Installation & Configuration Guide

Installation Guide

1. Go to the Administrator page.

\$		Calls ▼ Meetings ▼ Tasks ▼ Notes ▼ Reports	Leads ✓ Contacts ✓	Administratio	n i	Search	Q	0		•	+
Adn	ninistration								@ F	Profile	
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	lleare							- [Q ₀ ∕	Admir	1
	Create edit activate and deactivate use	ers in Sugar. Create and manage teams and roles, including u	module, and field-level access						0 /	About	
	create, euit, activate and deactivate use	na in augur. create and manage teams and roles, including i	noune- and neu-level access.						🗭 L	.og O	ut
	3 User Management	Manage user accounts and passwords	Role Management	Ma	nage role mem	bership and properties					
	888 Team Management	Manage team membership and properties	Password Management	Ma	nage password	I requirements and expir	ation			J	
	Svstem										
	Configure the system-wide settings acco	ording to the specifications of your organization. Users can ov	verride some of the default loca	ale settings wi	thin their user	settings page					
						eennige pager					
	Ø System Settings	Configure system-wide settings	Import Wizard	Us	e the import wiz	ard to easily import reco	ords into	the sys	stem		
	50 Locale	Set default localization settings for your system		Up	load and install	Sugar upgrades					
	50 Currencies	Set up currencies and conversion rates	50 Languages	Ma	nage which lan	guages are available for	users				

2. Click on "Module Loader" to install the package.

Product Catalog Calendar Cal	is * Meetings * Tasks * Notes * Reports * Leads * Contacts * Account	ts • Opportunities • Emails • Campaigns • Ta	argets * Target Lists * Administratio	Search	٩
veloper Tools					
ate and edit modules and module layouts,	manage standard and custom fields.				
Studio	Customize module fields, layouts and relationships	Rename Modules	Change the names of the modules	appearing within the application	on
Module Builder	Build new modules to expand the functionality of Sugar	Display Modules and Subpanels	Choose which modules are displayed displayed system-wide	ed in the navigation bar and w	hich subpanels
Module Loader	Add or remove Sugar modules, themes, language packs and other extensions	Tonfigure Navigation Bar Quick Create	Select which modules are available	in the navigation bar quick cr	eate
Configure API Platforms	Configure enabled custom API platform names	Styleguide (Lab)	Documentation and samples		
Dropdown Editor	Add, delete, or change the dropdown lists	•§ Workflow Management	Manage workflow conditions, alerts	and actions	

3. Click on "**Choose File**" and upload it on SugarCRM and then click on the "**Install**" button.

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Module Loa	ader													
The following exte	ensions are installer	on this system	C.											
1	Name	0	Action		Enable/Disable		Туре	Version		Date Installed		Description		
4			_		Upload Exten	sion file								Þ
Module Cho	ose File No file c	hosen		Upload										
	Name		¢.	Install	Delete	Type		Version	Date Published	Uninstallable		Description		÷
SugarCRM Go	ogle Calendar (Lite)			Install	Delete Package	Module	1	2	021-01-26 12:04:28	Yes	Free Version of Recycle	Bin by Outright Store		
					Click on install									

4. In the next step, you need to click on the "Commit" button.

	Product Catalog 🔻	Calendar 👻	Calls 👻	Meetings 👻	Tasks 👻	Notes 👻	Reports 🔻	Leads 👻	Contacts 👻	Accounts 👻	Opportunities -	Emails 👻	Campaigns 👻	Targets 👻	Target Lists 👻	Administration	ı	Search	Q	0	8	+
Ready	To Install																					admin
Commit	Cancel																					
		To start	installat	tion, click or	ı commit	button																

 Once the installation is 100% complete, click on the "Back to Module Loader" button.

📚 🔹 Product Catalog 👻 Calendar 👻 Calls 👻 Meetings 👻	Tasks - Notes - Reports - Leads - Contacts - Acc	counts 🕶 Opportunities 👻 Emails 💌 Campaigns 💌 Targe	gets 👻 Target Lists 👻 Administration 🚦	Search Q 💽 🤶 🕇
100%				admin
Display Log Module installed Successfully				
Back to Module Loader When module install	100% click on "back to module loader" button			

6. The installation of SugarCRM Google Calendar (Lite) extension is now completed successfully.

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ng extensions are installed on this sys Name	stem:	Action	Enable/Disable		Type	Version	Date Installed		Description	8
RM Google Calendar (Lite)		Uninstall	Disable	Module	1		2021-01-26 12:04:28	SugarCRM Google Calenda	ar (Life)	
	The Exter	aion in installed a	ussessfully							
	The Exter	ision is installed s	uccessfully							
	The Exter	ision is installed s	uccessfully							
Choose File No file chosen	The Exter	I <mark>sion is installed s</mark>	uccessfully							

7. Now the installation is finished, we'll start configuration. For this go back to Admin panel.

Configuration

1. In the admin panel, click on the *"License Module for Outright Product List"* link.

Outright Record Restore Manager Outright Record Restore Manager			
Record Restore Manager (after Plugin Installed) Summary Restoration History	Record Restore Manager(after PlugIn Installed) Summary Restoration History	Record Restore Manager (BEFORE Plugin Installed) Configure your filter modules for before plugin install records	Record Restore Manager(BEFORE Plugin Installed) Configure your filter modules for before plugin install records
Outright License Keys This section contains Outright	Click here for licence validation		
Licence Module for Outright Products List Outright Store	Licence Module for Outright Products List Outright Store	Iest Uils	Test Utils

2. Click on the pencil icon

📚 🔹 Product Catalog 👻	Calendar 👻 (Calls 🕶 Meetings 🕶	Tasks 🕶 Notes 🕶 Repor	rts 🕶 Leads 👻 Contacts	 Accounts Opportunit 	iles 🕶 Emails 👻 Cam	paigns 👻 Licence Mo	dule for Outright Products	Search	Q 🕕	8 - +
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Delete +	C	lick on the penci	licon							(IC) (1 - 1 of	1) (5) (3)
Product Name	6.0			Licence Key 👙	Verification Status	Date Created 👙	Status 😄	Last Verification Date	Validate License	Inactive Date	¢.
de la contright_gcal					Pending	03/23/2021 08:22am	Active		Please put your license key from Store		
Delete v										(ic) (1 - 1 of	1) (5) (3)

3. After that, enter the license key and click on save button.

🐲 🔹 Product Catalog 🔹 Calendar 👻 Calls 👻 Meetings 🔹 1	Fasks ♥ Notes ♥ Reports ♥ Leads ♥ Contacts ♥ Accounts ♥	Opportunities * Emails * Campaigns * Licence Module for Outright Products	Search Q 💿 🧟 - 🕂
outright_gcal » Edit			
Save Cancel View Audit Log			(1 of 1) * Indicates required field
Licence Key:		Enter Licence key and click on save button	
Save Cancel View Audit Log			



4. Now we'll verify the license key for this click on validate now button.

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5. Refresh the page when below screen appears.

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6. Now the license key is verified and product is ready to use.

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					The licence key is ve	rified and statu	s is active					

Create Google Calendar Settings

1. Go to admin panel and click on Calendar Setting option.

Calendar Configuration

Outright Store Extension for 2 Way Syncing Google Calendar

Calendar Settings	CREATE NEW CALENDAR SETTINGS	Calendar Settings	Sell All Calendar Settings
Outright-All google calendars	Assign default Calendars to Users	Visit Outright Store for updates	Visit Outright Store for updates
Google Calendar Tokens	User Tokens	Outright Calendar Logger	Event Analysis (only for developer purpose)
Dutright - Google Calendar Webhooks	Webhooks (only for developer purpose)	Outright Gcal Webhook Process Audit	Webhook Audit (only for developer purpose)
All Calendar Events Path	All Calendar Events Path	Calendar Guests	Webhooks

2. Copy the Client Id, Client Secret from here and past them into SugarCRM.



3. Paste Client Id and Secret into their respective fields. Also assign the calendar to an appropriate user.

fest Google Calendar »	Edit			
Save Cancel View Audit Log				
Basic				
Name: *	Test Google Calendar	Google Email Address:	******	
Google Client ID:	****	Google Client Secret:	***********	
Calendar Sync Status:	On 🗸	Assigned to:	Mohit Sharma	
Default Target Module:	Meetings 🛩			
Future Days to Sync:	15 Days 🗸			
Second Target Module:	Calls 🗸	Second Target Identifier	call:	
Third Target Module:	Tasks 🖌	Third Target Identifier.	task:	
First Sync:	~			

4. In the detail view, you will find two URLs at the top of the page. Copy both of them.

1		
Test Google Calendar 🚔	Please make sure these 2 URLs into Google web application project under "Authorized redirect URIs Section" URL-1: https://sugarexxxxxxxxxxxxxxxxxk/gcal_13/index.php?entryPoint=gcal_push_notification URL-2: https://s Sync Calendar (sharms.mohit@outrightcrm.com)	
Name:	Test Google Calendar Google Email Address	*****
Google Client ID:	****** Google Client Secret	*****
Calendar Sync Status:	On Assigned to	Mohit Sharma
Default Target Module: Meetings		
Future Days to Sync:	15 Days	
Second Target Module:	Calls Second Target Identified	call:
Third Target Module:	Tasks Third Target Identified	task:
First Sync:		

5. Add these URLs into Google Cloud Platform's authorized URLs section.

0-	Credentials	****
;	OAuth consent screen	
	Domain verification	
	Page usage agreements	+ ADD URI
		Authorized redirect URIs
		For use with requests from a web server
		URIS *

		https://sugi+************************************
		https://sugarpro.outrightdev.link/gcal_14/index.php?entryPoint=gcal_push_
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Google Calendar