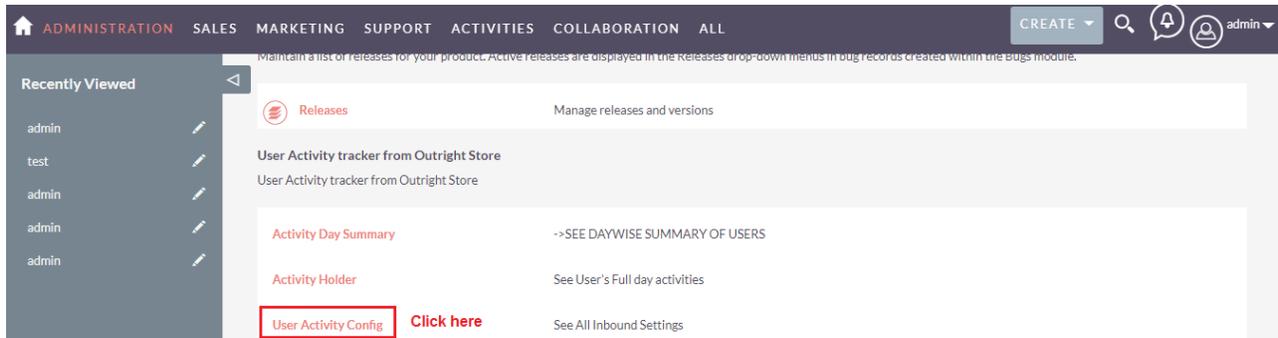




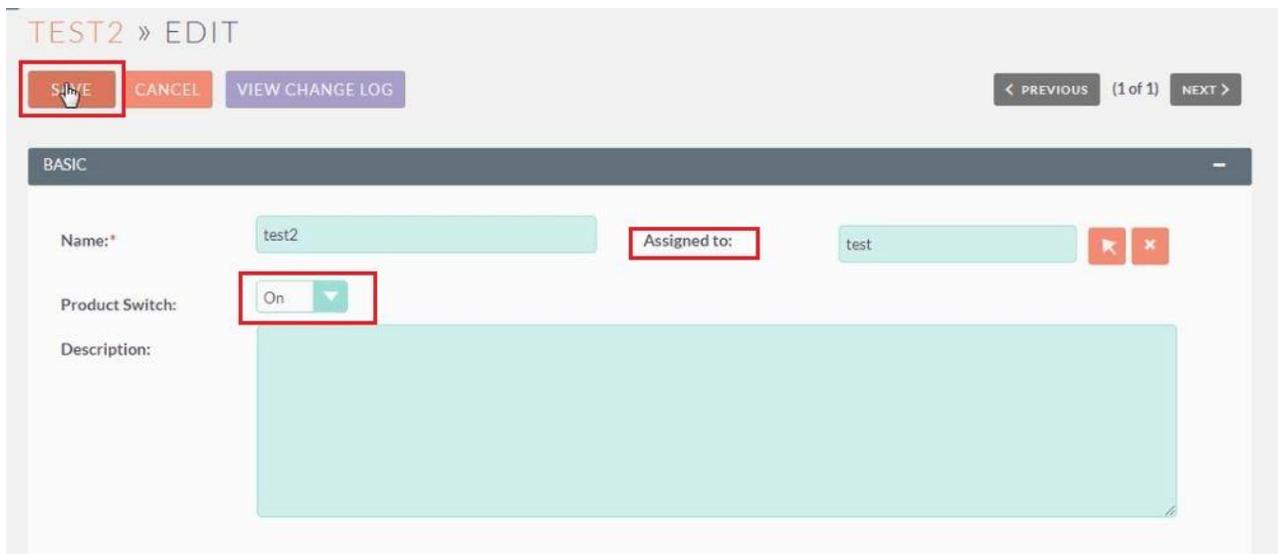
SuiteCRM User Activity Tracker (Lite)

# User Guide

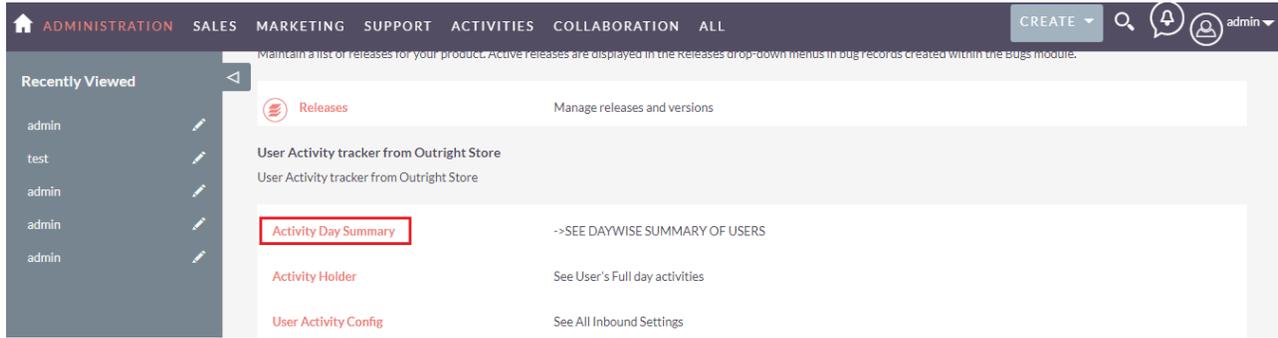
1. Go to admin panel and click on user activity config option.



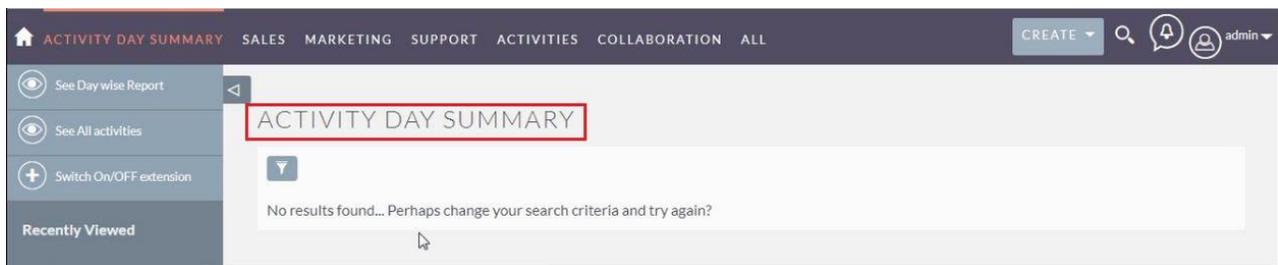
2. Here switch on the product and assign it to a user.



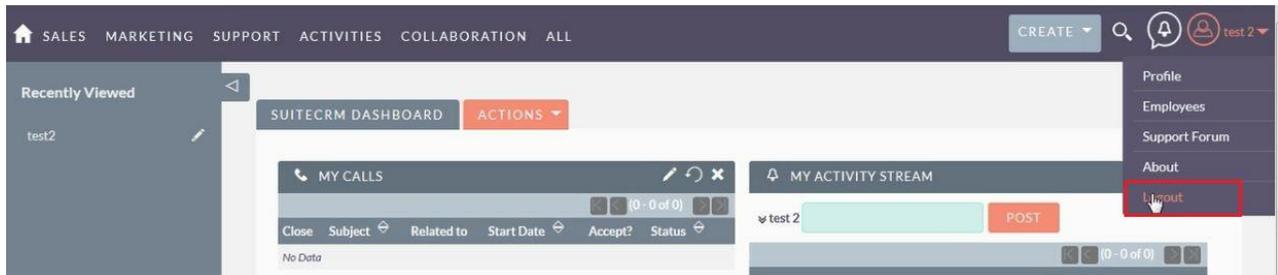
3. In the admin panel click on activity day summary option.



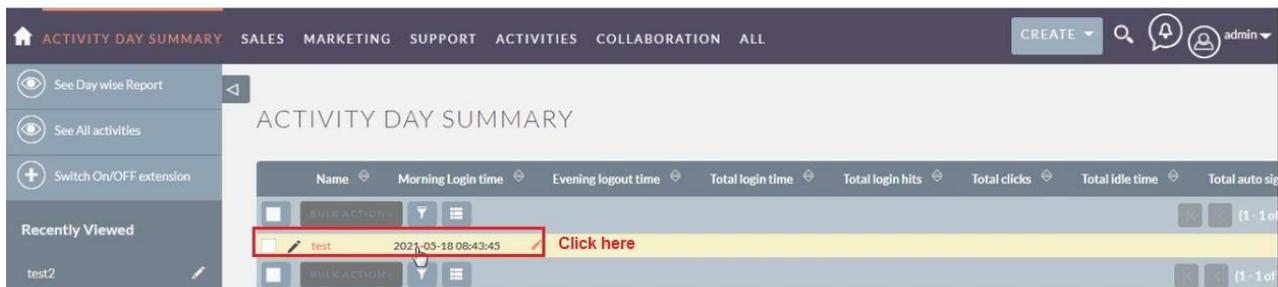
4. Right now there are no records related to user activity.



5. Logout the test user.



6. Click on the name of the user.



7. The user activity is updated in day summary report.

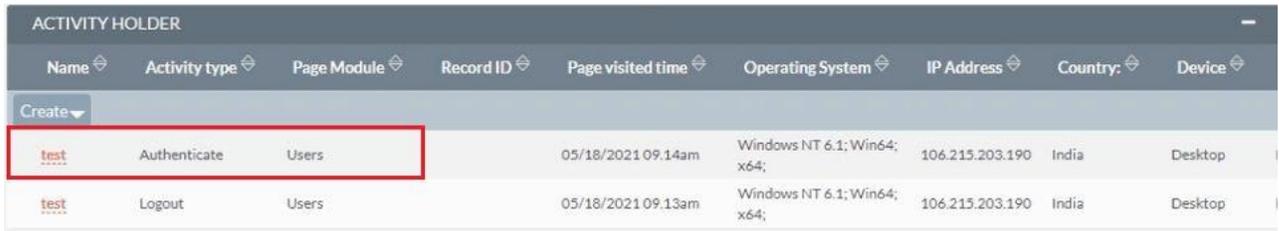
The screenshot shows a web application interface for tracking user activity. At the top, there are two input fields: 'Date Created: 05/18/2021 02:13pm' and 'Date Modified: 05/18/2021 02:13pm'. Below this is a table titled 'ACTIVITY HOLDER'. The table has columns for Name, Activity type, Page Module, Record ID, Page visited time, Operating System, IP Address, Country, Device, and Browser. A red box highlights the first row of the table, which contains the following data:

Name	Activity type	Page Module	Record ID	Page visited time	Operating System	IP Address	Country	Device	Browser
test	Logout	Users		05/18/2021 09:13am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop	Mozilla

8. Login using the test SuiteCRM account.



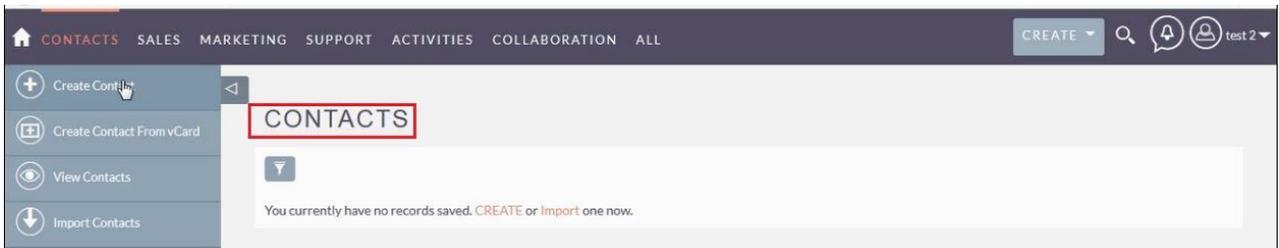
9. The login attempt is also recorded in user activity.



The screenshot shows a table titled "ACTIVITY HOLDER" with the following columns: Name, Activity type, Page Module, Record ID, Page visited time, Operating System, IP Address, Country, and Device. A "Create" dropdown menu is visible on the left. The first row is highlighted with a red box and contains the following data: Name: test, Activity type: Authenticate, Page Module: Users, Record ID: (blank), Page visited time: 05/18/2021 09:14am, Operating System: Windows NT 6.1; Win64; x64, IP Address: 106.215.203.190, Country: India, Device: Desktop.

Name	Activity type	Page Module	Record ID	Page visited time	Operating System	IP Address	Country	Device
test	Authenticate	Users		05/18/2021 09:14am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop
test	Logout	Users		05/18/2021 09:13am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop

10. Go to the Contacts module.



11. The activity we done are saved in activity holder.

ACTIVITY HOLDER								
Name	Activity type	Page Module	Record ID	Page visited time	Operating System	IP Address	Country	Device
test	Authenticate	Users		05/18/2021 09.14am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop
test	index	Contacts		05/18/2021 09.15am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop
test	Logout	Users		05/18/2021 09.13am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop

12. Now create a record in the contact module.

The screenshot shows a 'CREATE' form for a contact record. The form is titled 'CREATE' and has a 'SAVE' button and a 'CANCEL' button. Below the form title is an 'OVERVIEW' section with the following fields:

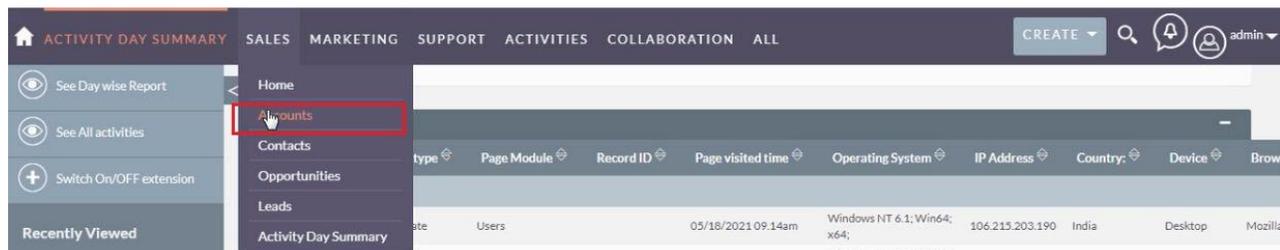
- First Name: teste
- Last Name: 2
- Office Phone: [empty]
- Job Title: [empty]
- Account Name: [empty]
- Email Address: email@example.com
- Mobile: [empty]
- Department: [empty]
- Fax: [empty]

At the bottom of the form, there are three radio buttons: 'Primary' (selected), 'Opted Out', and 'Invalid'.

13. The newly created record is updated in activity holder.

Name	Activity type	Page Module	Record ID	Page visited time	Operating System	IP Address	Country	Device
test	Authenticate	Users		05/18/2021 09.14am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop
test	index	Contacts		05/18/2021 09.15am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop
test	DetailView	Contacts	72e931f4-9bc5-caf1-3b4f-60a37e72d619	05/18/2021 09.16am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop
test	Logout	Users		05/18/2021 09.13am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop
test	Save	Contacts	72e931f4-9bc5-caf1-3b4f-60a37e72d619	05/18/2021 09.16am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop
test	Save	Contacts		05/18/2021 09.16am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop
test	Create	Contacts		05/18/2021 09.16am	Windows NT 6.1; Win64; x64;	106.215.203.190	India	Desktop

14. Using the admin profile and go the account module.



15. The plugin has also recorded this user activity.

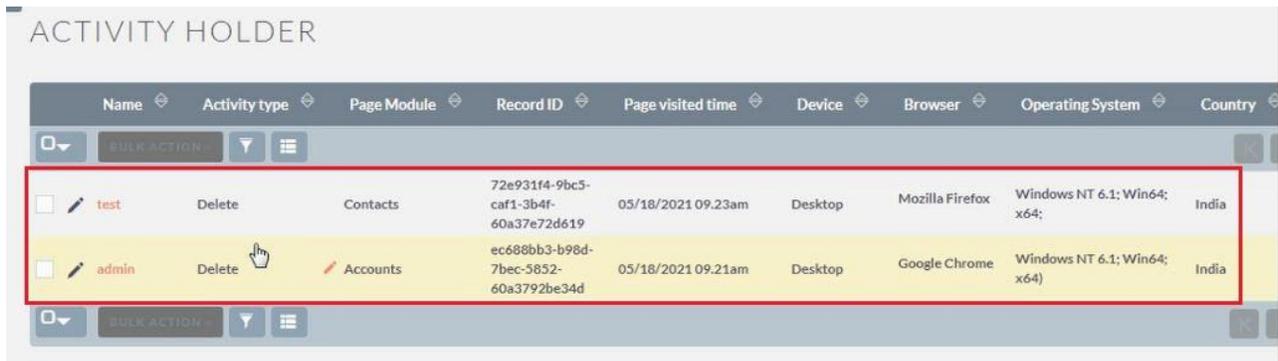
ACTIVITY HOLDER

Name	Activity type	Page Module	Record ID	Page visited time	Device	Browser	Operating System	Country
admin	index	Accounts		05/18/2021 09:20am	Desktop	Google Chrome	Windows NT 6.1; Win64; x64)	India
test	DetailView	Contacts	72e931f4-9bc5-caf1-3b4f-60a37e72d619	05/18/2021 09:16am	Desktop	Mozilla Firefox	Windows NT 6.1; Win64; x64;	India
test	Save	Contacts	72e931f4-9bc5-caf1-3b4f-60a37e72d619	05/18/2021 09:16am	Desktop	Mozilla Firefox	Windows NT 6.1; Win64; x64;	India
test	Save	Contacts		05/18/2021 09:16am	Desktop	Mozilla Firefox	Windows NT 6.1; Win64; x64;	India
test	Create	Contacts		05/18/2021 09:16am	Desktop	Mozilla Firefox	Windows NT 6.1; Win64; x64;	India
test	index	Contacts		05/18/2021 09:15am	Desktop	Mozilla Firefox	Windows NT 6.1; Win64; x64;	India
test	Authenticate	Users		05/18/2021 09:14am	Desktop	Mozilla Firefox	Windows NT 6.1; Win64; x64;	India
test	Logout	Users		05/18/2021 09:13am	Desktop	Mozilla Firefox	Windows NT 6.1; Win64; x64;	India

16. You can also filter the user activities based on keyword like delete, IP address, country, etc.

The screenshot shows the 'ACTIVITY HOLDER' interface with a 'FILTER' modal open. The modal has two tabs: 'Quick Filter' and 'Advanced Filter', with 'Advanced Filter' selected. The 'Activity type' field contains the text 'delete'. Other fields include 'Sign in time', 'Sign out time', 'Page Module', 'Page Action', 'Page visited time', and 'IP Address', each with a date/time picker. At the bottom of the modal, there are 'SEARCH' and 'CLEAR' buttons. The background shows a list of activity records with columns for Name, Activity type, Page Module, Record ID, Page visited time, Device, Browser, Operating System, and Country.

17. Filtered records will instantly show up on the screen.



18. You can also export and share the entire activity of user.

