

SuiteCRM Global hide manager (premium)

User Guide

Global Hide Manger

User Guide:-

1. Go to any module like Account Module.

Name 👄	City 👄	Billing Country	Phone 🔤	User 👄	Email Address	Date Created 🔶
D- BULK ACTION	TE					🔀 🔀 (1-1 of 1) 🚺
/ Test Account	Indianapolis		9523149111	admin	sharma.mohit@outrightcrm.com	04/16/2021 05:55
						K (1-1 of 1)
	A record is create	ed in the Accounts Module				(1-1 of 1)

2. Now we'll hide the record's name from list view.

Name 👄	City 👄	Billing Country	Phone 👄	User 👄	Email Address	Date Created 🔶
BULKACTION-	y E					🔀 🔀 (1-1 of 1) 🚺
/ Test Account	Indianapolis		9523149111	admin	sharma.mohit@outrightcrm.com	04/16/2021 05:55
BULKI ETION-	▼ Ξ					K 🔇 (1-1of 1)

3. Go to the admin panel and click on see all global hide manger settings. You can also create new settings.

4. Click on the pencil icon for editing details in the global hide manager settings.



5. Fill the requited fields as per screenshots like Module name, view, targeted field, action, etc.

EST ACCOUN save cancel vie Fill the red	□ ≫ EDIT w CHANGE LOG quried fields and save the settings		< previous (1 of 1) Next
Name:*	Test Account	Choose View:*	List View 🔍
Module List:*	Accounts	Targeted Field:	Name
Targeted Value Match:	Name	Hide if Value Equals:	
Element ID:		Element Href link Text:	
Element Class:		Character Encrypt By:	
Choose your action:*	Hide	Length:*	5
User Groups:	Select User Groups	User Roles:	Select User Roles

6. After refresh the page you can see name is disappear from the Accounts module.

Name 🗢	City 🗢	Billing Country	Phone 🔤	User 🗢	Email Address	Date Created 🗢
BULKACTION						💽 💽 (1-1 of 1)
1	Indianapolis		9523149111	admin	sharma.mohit@outrightcrm.com	04/16/2021 05:55
BULK A TION-						🔣 🔀 (1-1 of 1)
	After refresh	ning the page the name o	f the record will disa	ppear		
ecurity Groups: Mass Assi	gn ASSIGN	REMOVE Gr	oup:None	8		

Global Hide Manger

7. Now we'll encrypt the office phone number from right in the edit view.

TEST ACCOU	NT » EDIT			
SAVE CANCEL	VIEW CHANGE LOG			< previous (1 of 1) NEXT >
OVERVIEW				-
Name:"	Test Account	Office Phone:	9523149111	
Website:	https://store.outrightcrm.com	Fax:		
Email Address:	+ sharma.mohit@outrightcrm.com	Primary	rypt the number from right in the Opted Out Invalid	edit view

8. Fill the required fields as per screen shots then click on the save button.

AVE CANCEL VIE	W CHANGE LOG		< previous (1of	1) NEX
Fill the re	quried fields and save the settings			
lame:*	Test Account	Choose View:*	Edit View	
Nodule List:*	Accounts	Targeted Field:	Office Phone	
argeted Value Match:	Office Phone	Hide if Value Equals:	9523149111	
lement ID:		Element Href link Text:	9523149111	
ement Class:		Character Encrypt By:	\$	
hoose your action:*	Encrypt From Right	Length:*	5	
Jser Groups:	Select User Groups	User Roles:	Select User Roles	

9. Refresh the edit view page to see the details of encrypt numbers from right.

TEST ACCOU	NT » EDIT		< previous (1 of 1) NEXT >
OVERVIEW			-
Name:*	Test Account	Office Phone:	95231\$\$\$\$\$
Website:	https://store.outrightcrm.com	Fax:	
Email Address:	+		Encrypt number from right
	sharma.mohit@outrightcrm.com	Primary ()	Opted Out Invalid

10. Now we'll encrypt the office phone number from left in the edit view.



11. Fill the required fields as per screenshots then click on the save button.

AVE CANCEL VIEV	》 ヒレーロ V CHANGE LOG ields and save the settings			< previous (1 of 1) NEXT
Name:*	Test Account	Choose View:*	Edit View	
Module List:*	Accounts	Targeted Field:	Office Phone	
Targeted Value Match:	Office Phone	Hide if Value Equals:	9523149111	
Element ID:		Element Href link Text:	9523149111	
Element Class:		Character Encrypt By:	\$	
Choose your action:*	Encrypt From Left	Length:*	5	
User Groups:	Select User Groups	User Roles:	Select User Roles	

12. Refresh the edit view page to see the details of encrypt numbers from left.

TEST ACCOU	NT » EDIT				
SAVE CANCEL	VIEW CHANGE LOG				< PREVIOUS (1 of 1) NEXT >
OVERVIEW					_
Name:*	Test Account	Office Phone:	\$\$\$\$\$491	Encry	pt the number from left
Website:	https://store.outrightcrm.com	Fax:			
Email Address:	+				
	sharma.mohit@outrightcrm.com	Primary	Opted Out	Invalid	
Global Hide N	langer				Outright

13. Now we'll disable the website URL from the edit view.

TEST ACCOL	JNT » EDIT				
SAVE CANCEL	VIEW CHANGE LOG				< PREVIOUS (1 of 1) NEXT >
OVERVIEW					÷
Name:*	Test Account	Office Phone:	\$\$\$\$\$491	11	
Website:	https://store.outrightcrm.com	Fax:			
Email Address:	harma.mohit@outrightcrm.com	le the website link from edit view.	Opted Out	Invalid	

14. Fill the required fields as per screenshots then click on the save button.

< previous (1 of 1) NEXT >
-
.outrightcrm.com
.outrightcrm.com
Roles
er

15. Refresh the edit view page to see website URL disable from edit view.

EKVIEW				
Name:*	Test Account	Office Phone:	9523149111	
Vebsite:	https://store.outrightcrm.com	Fax:		