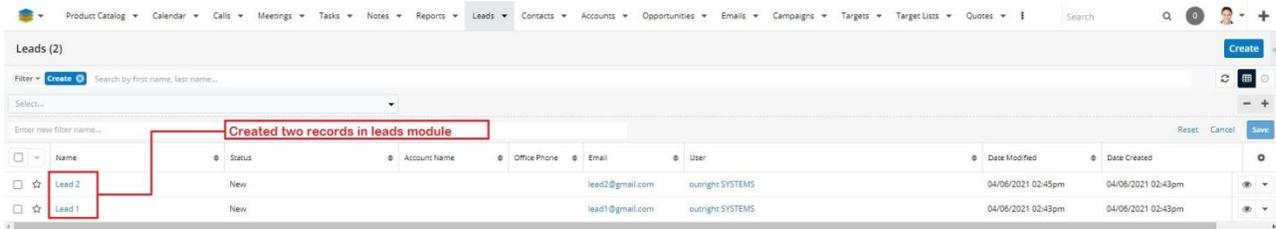




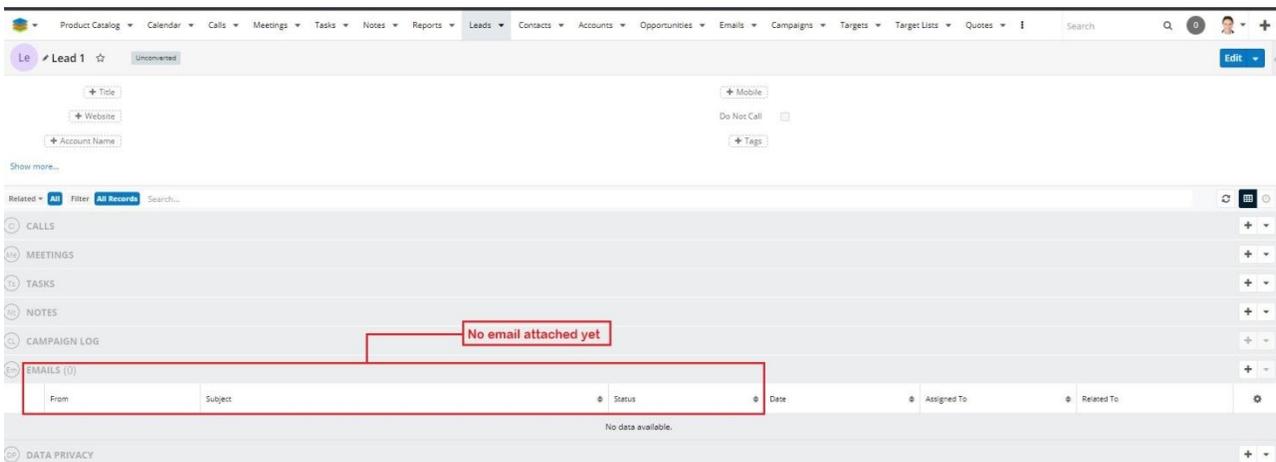
SugarCRM BCC Archive Lite

User Guide

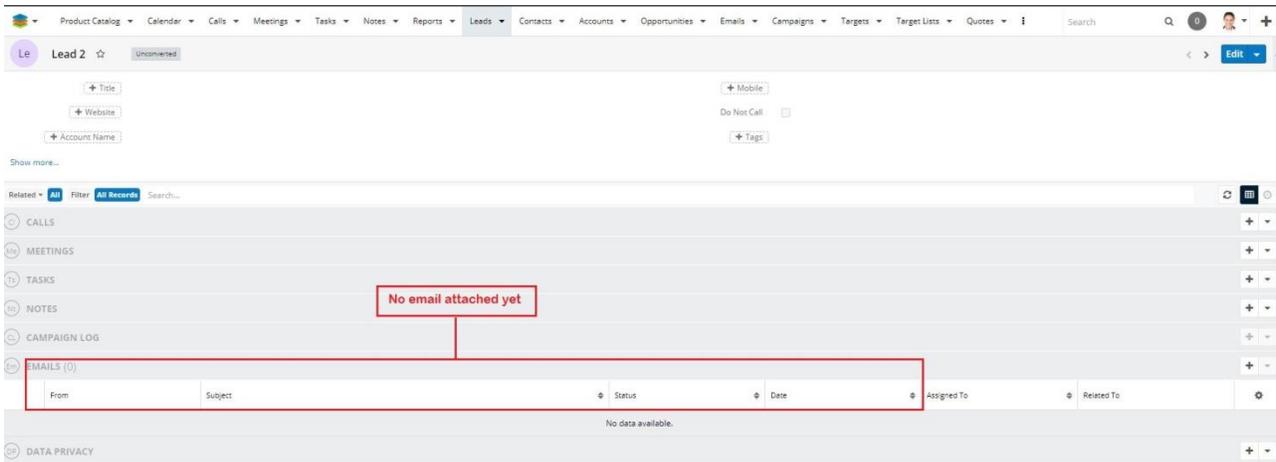
3. Create two new records in Leads module.



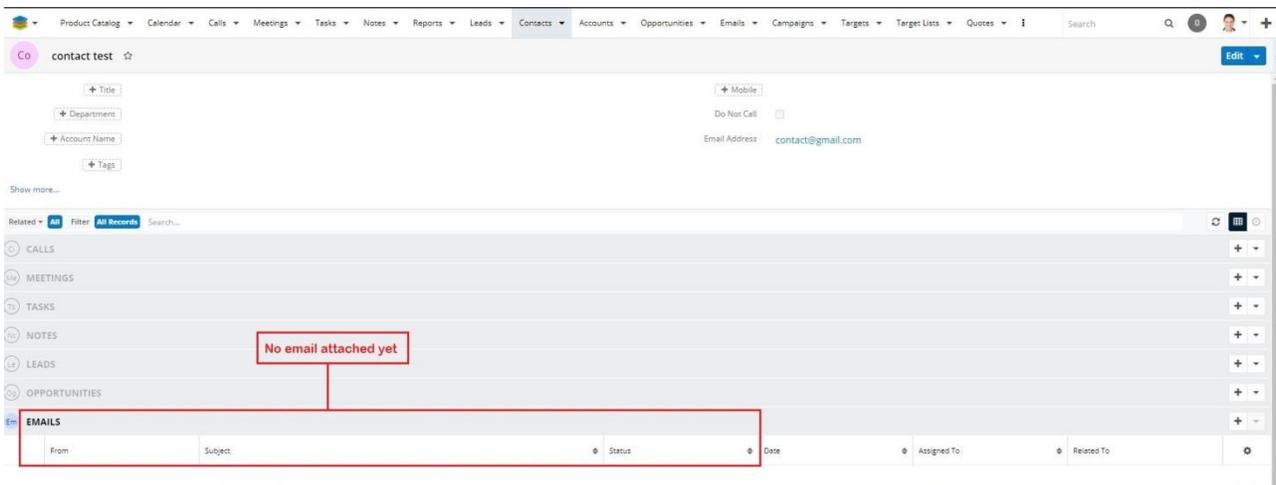
4. There is no record attached in Lead1 email sub panel as of now.



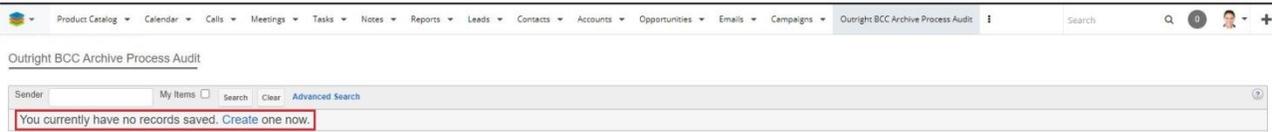
5. There is no record attached in Lead2 email sub panel as of now.



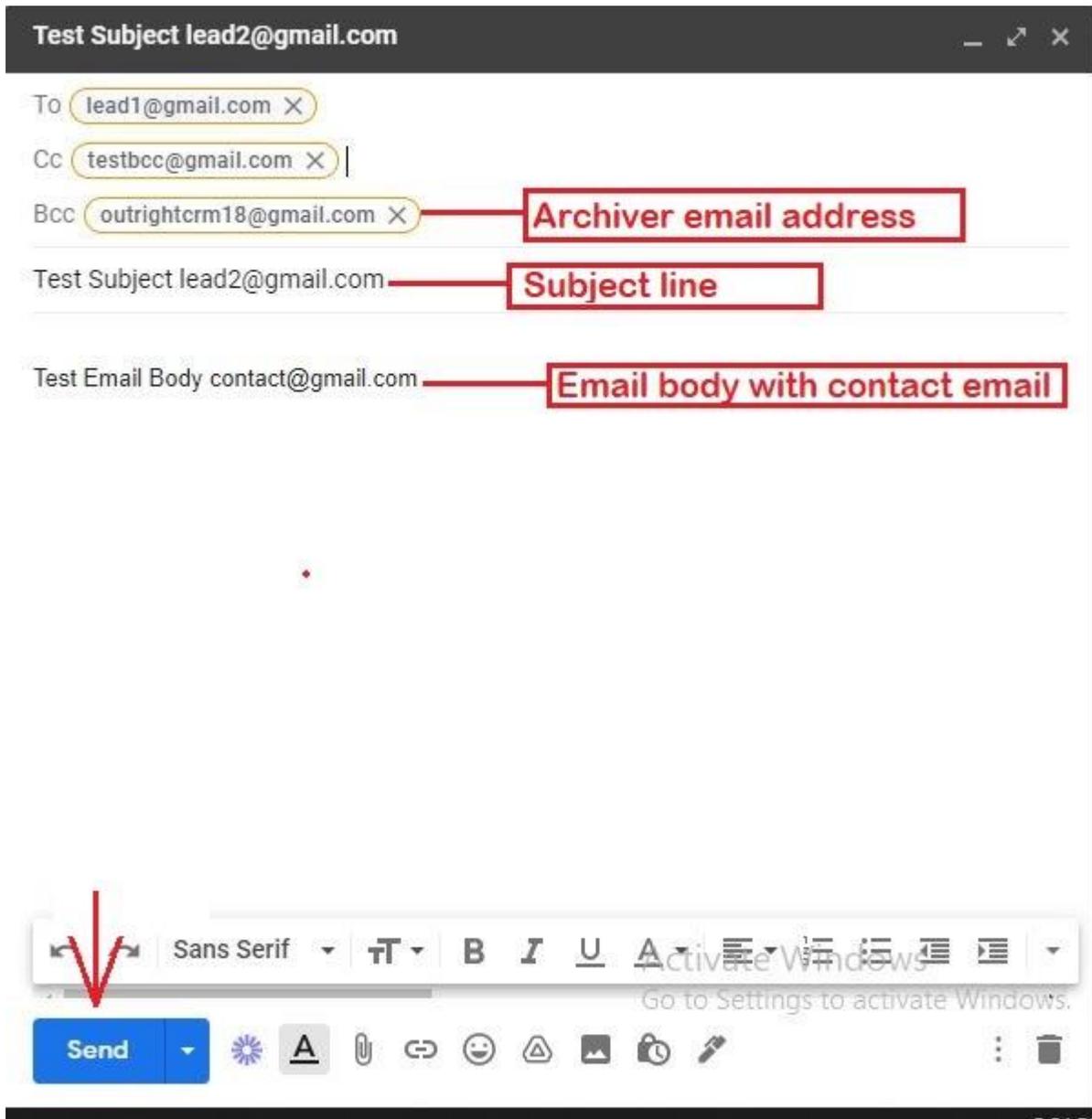
6. There is no record attached in Contact Test's email sub panel as of now.



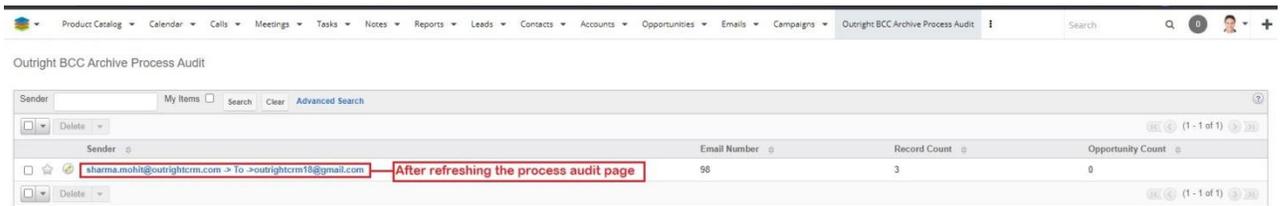
7. In the process audit, there is no record yet.



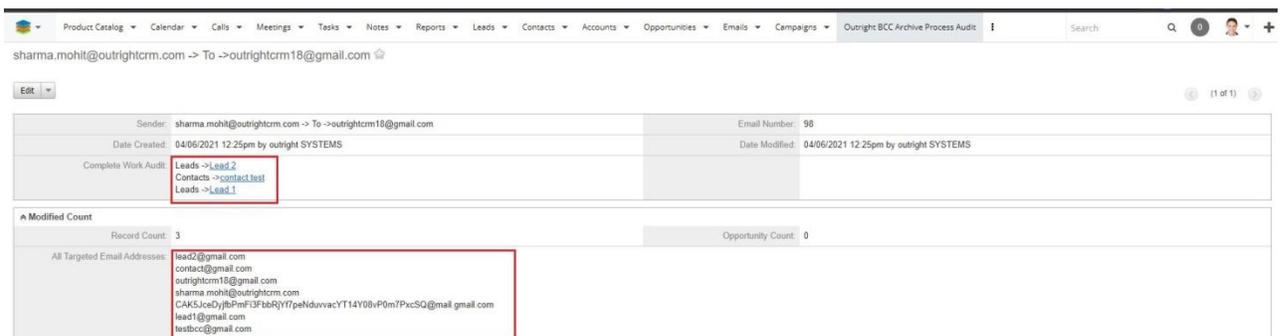
8. Insert archiver email in BCC. Enter Lead & Contact in Subject and Body respectively.



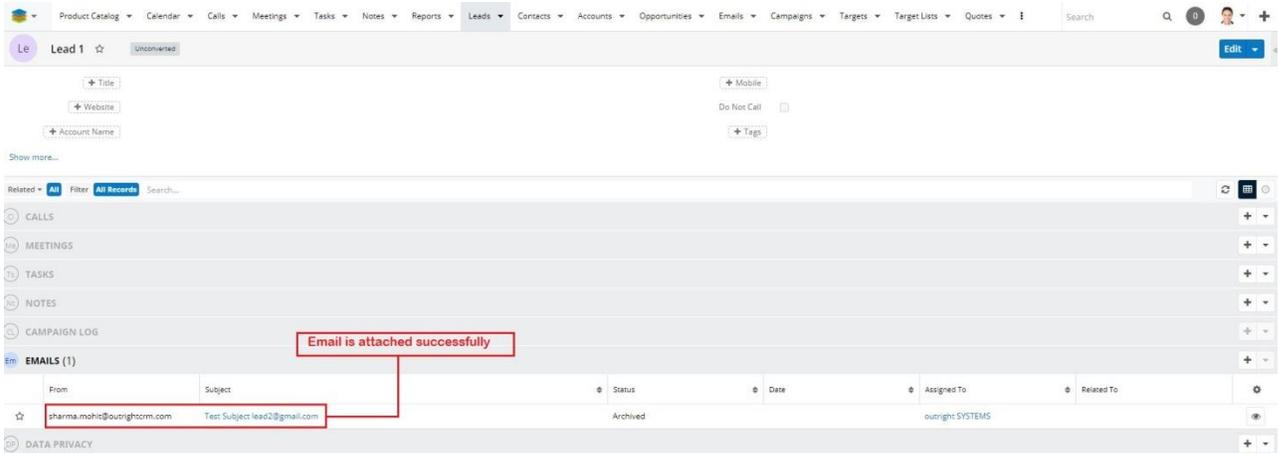
9. Go to the process audit and refresh page. Her you'll see fetched email.



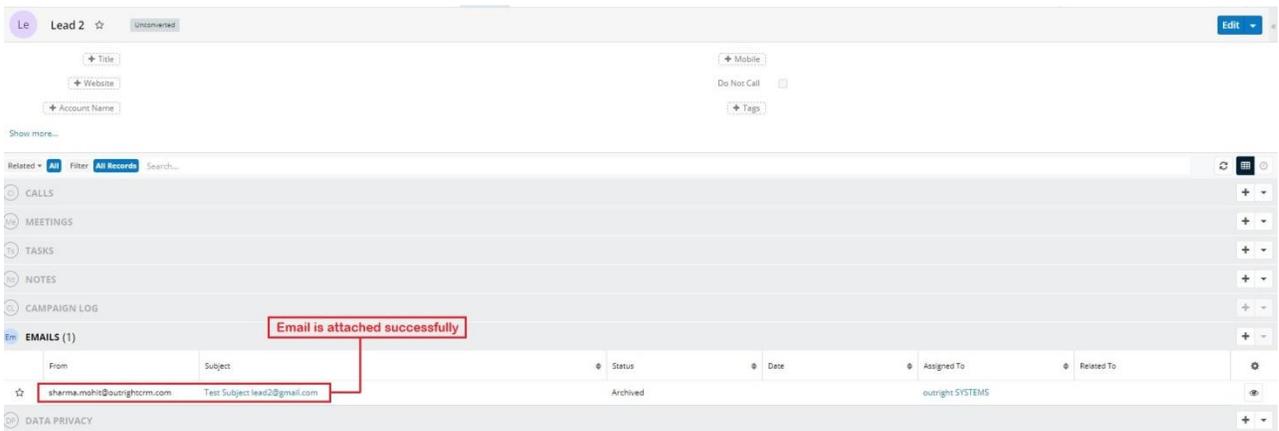
10. In detail view, you can see all targeted emails and linked module.



11. Email is attached to the Lead 1.



12. Email is attached to the Lead 2.



13. Email is attached to the Contact Test.

The screenshot displays the CRM interface for a contact named 'contact test'. The contact details include fields for Title, Department, Account Name, Tags, Mobile, Do Not Call, and Email Address (contact@gmail.com). Below the details is a 'Related' section with a filter set to 'All Records'. A list of related records is shown, including CALLS, MEETINGS, TASKS, NOTES, LEADS, OPPORTUNITIES, and EMAILS (1). The EMAILS (1) record is highlighted, showing a table with columns: From, Subject, Status, Date, Assigned To, and Related To. The email record shows 'sherna.mahis@outrightcrm.com' as the sender, 'Test Subject lead2@gmail.com' as the subject, and 'Archived' as the status. A red box highlights the 'Email is attached successfully' message above the email record.

From	Subject	Status	Date	Assigned To	Related To
sherna.mahis@outrightcrm.com	Test Subject lead2@gmail.com	Archived		outright SYSTEMS	