

Document Bulk Uploader

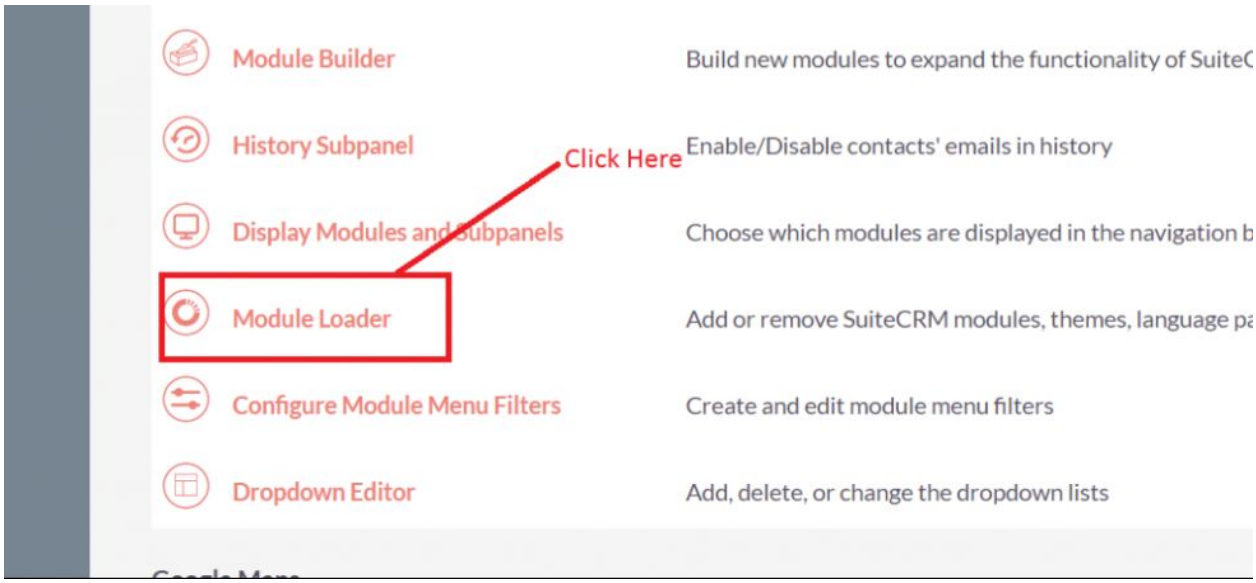
Pre-requisites

Please follow the below steps before installing the Document Bulk Uploader.

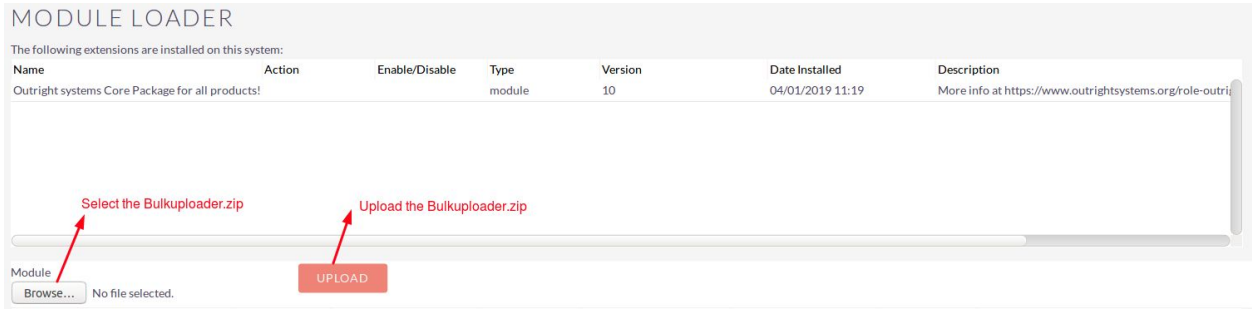
1. Log in as an Administrator.
2. Verify the CRM version should be compatible with Document Bulk Uploader.
3. CRM should have the Outright utils file, if not then install the Outright Utils package first then install Document Bulk Uploader.
4. Log in as an Administrator.
5. Verify the CRM version should be compatible with Document Bulk Uploader.
6. CRM should have the Outright utils file, if not then install the Outright Utils package first then install Document Bulk Uploader.

Installation Guide:-

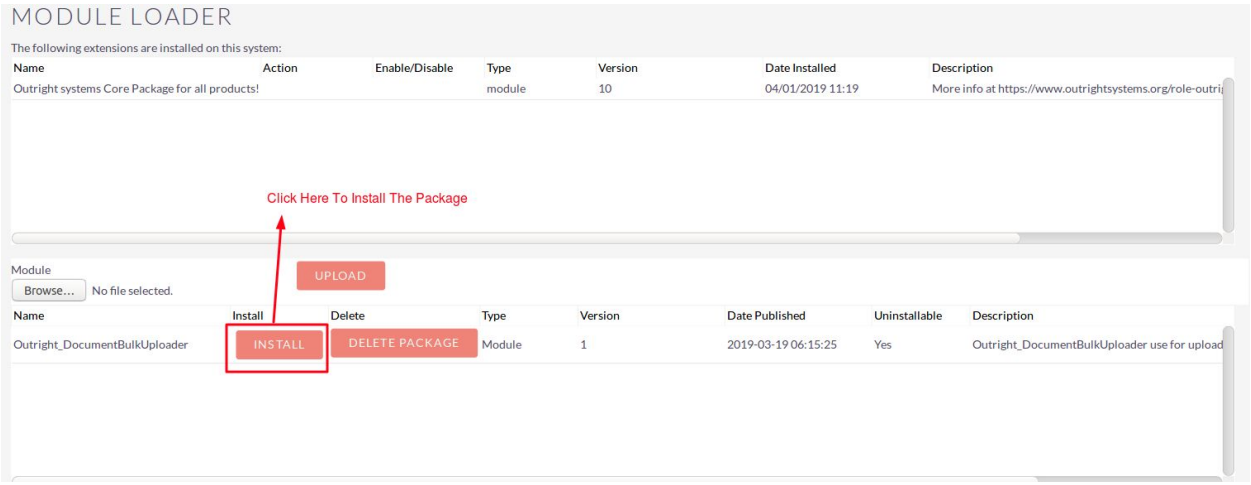
1. Go to the Administration page.
2. Click on “**Module Loader**” to install the package.



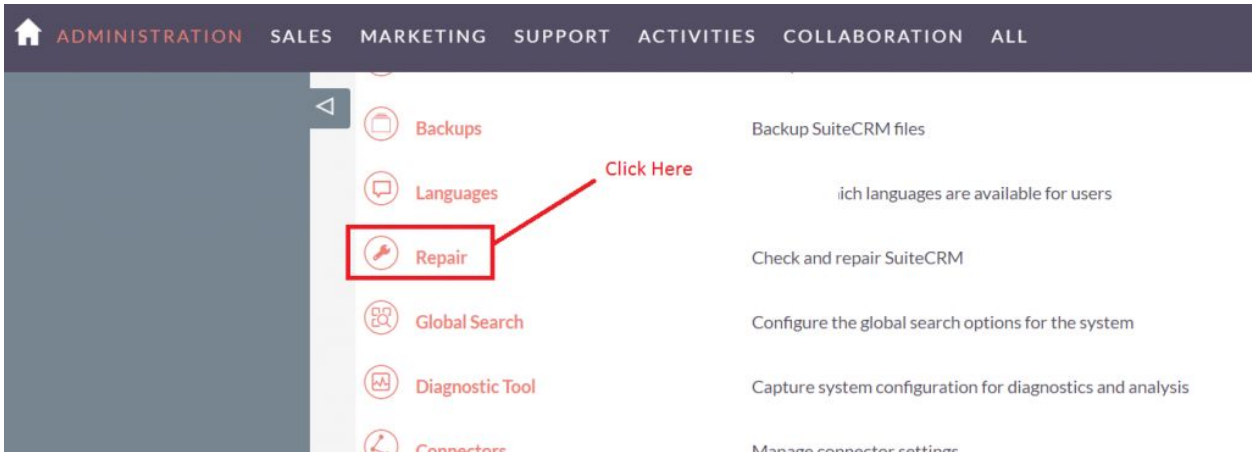
3. Click on "**Choose File**" button and select the BulkUploader.zip



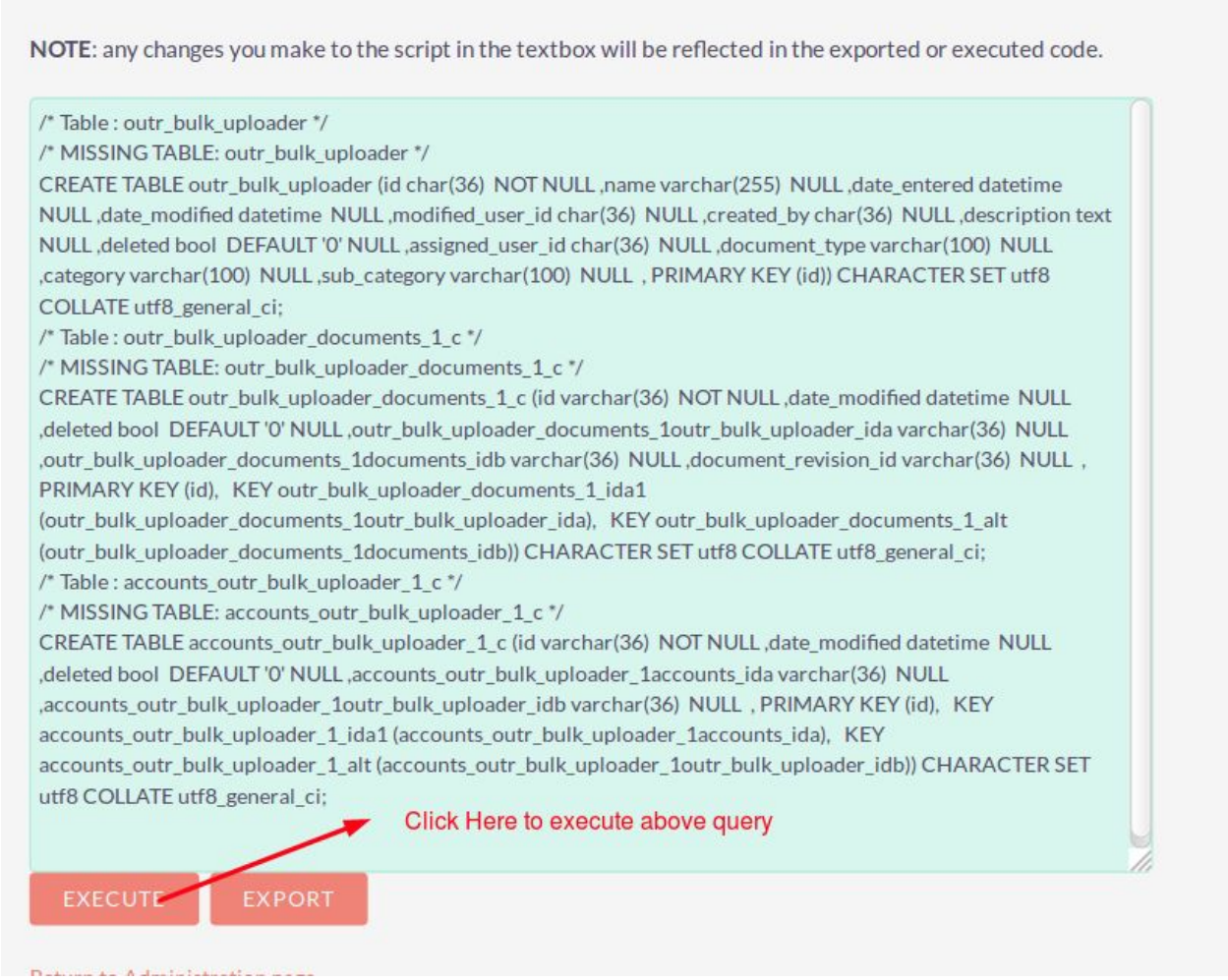
4. Click on "**Upload**" to upload the file in CRM and then click on the Install button.



5. Again go to the Administration page and click on repair.



6. Click on "**Quick Repair and Rebuild**" and click on execute button.



NOTE: after installing each plugin, It is mandatory to repair and execute.