



SuiteCRM Email2Lead

Installation/Configuration Guide

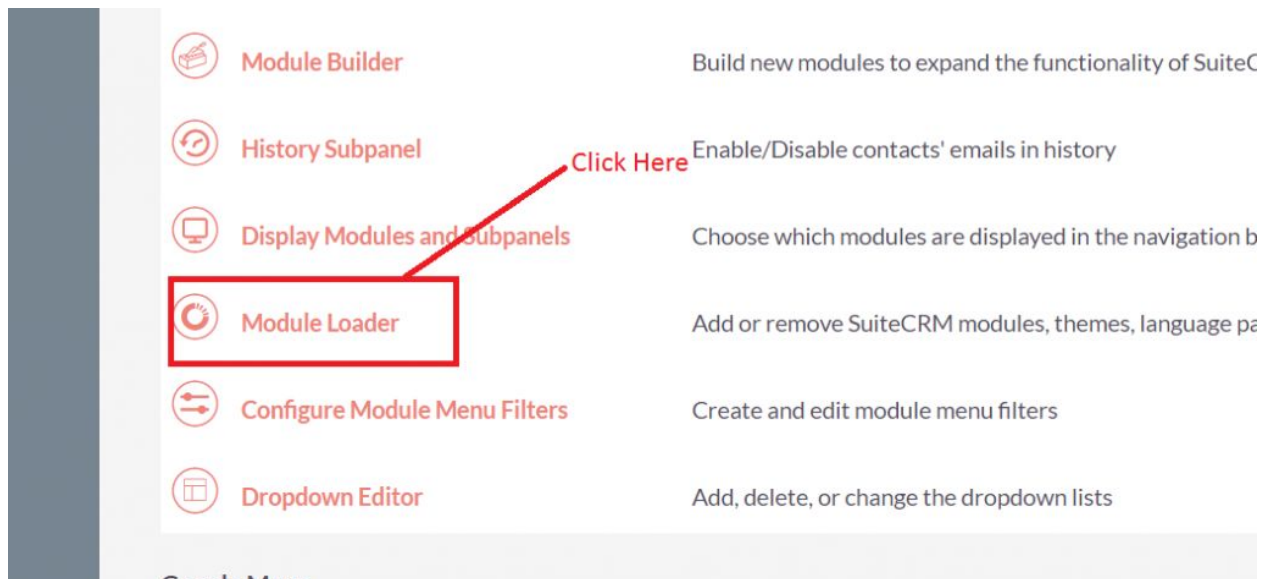
Pre-requisites

Please follow the below steps before installing the Email Parser

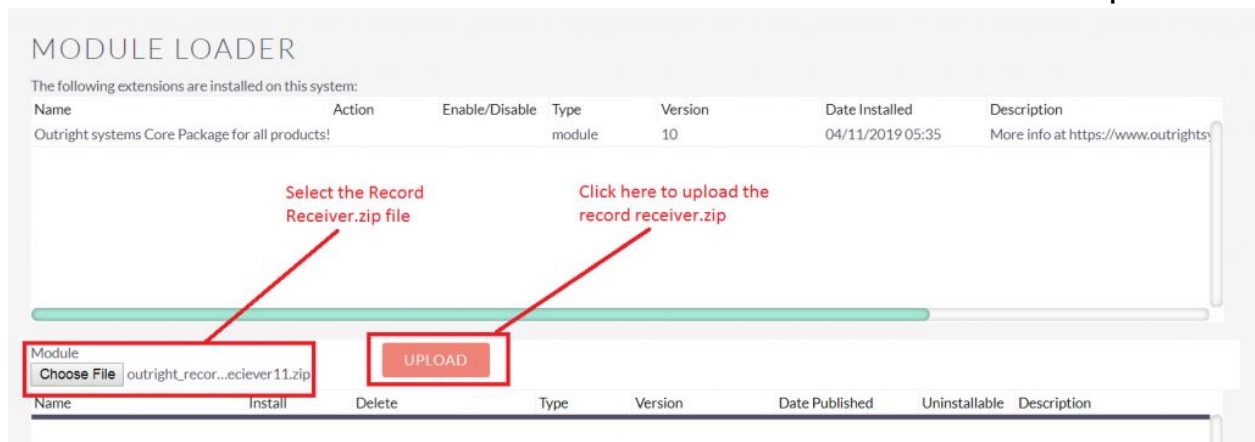
1. Log in as an Administrator.
2. Verify the CRM version should be compatible with Email To Lead.
3. CRM should have the Outright utils version 10, if not then install the OutrightUtils package first then install the Email2Lead.
4. You must have a Group Inbound account to configure the Email Parser.
5. Cron Job must be set up in CRM.

Installation Guide:-

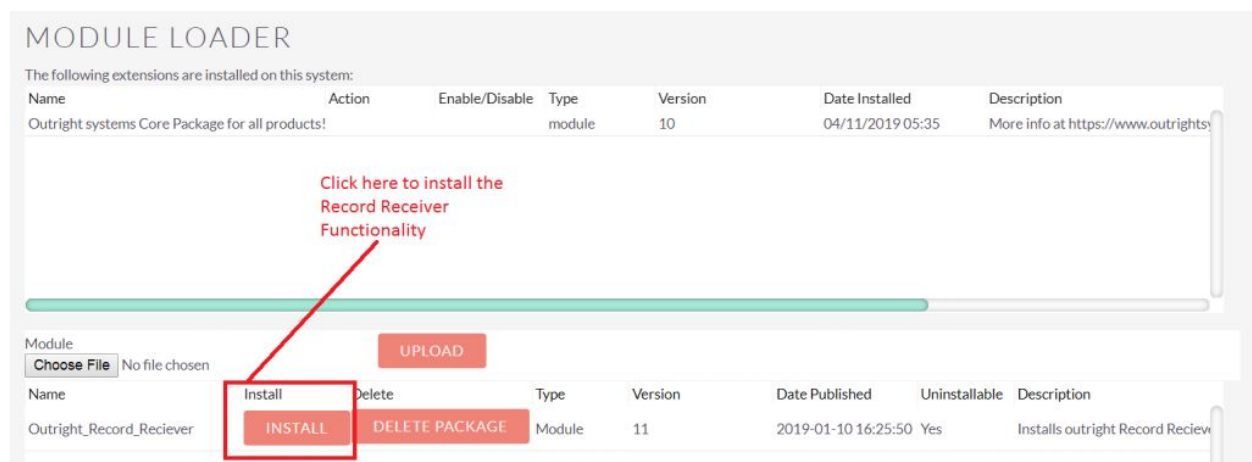
1. Go to the Administration page.
2. Click on **"Module Loader"** to install the package.



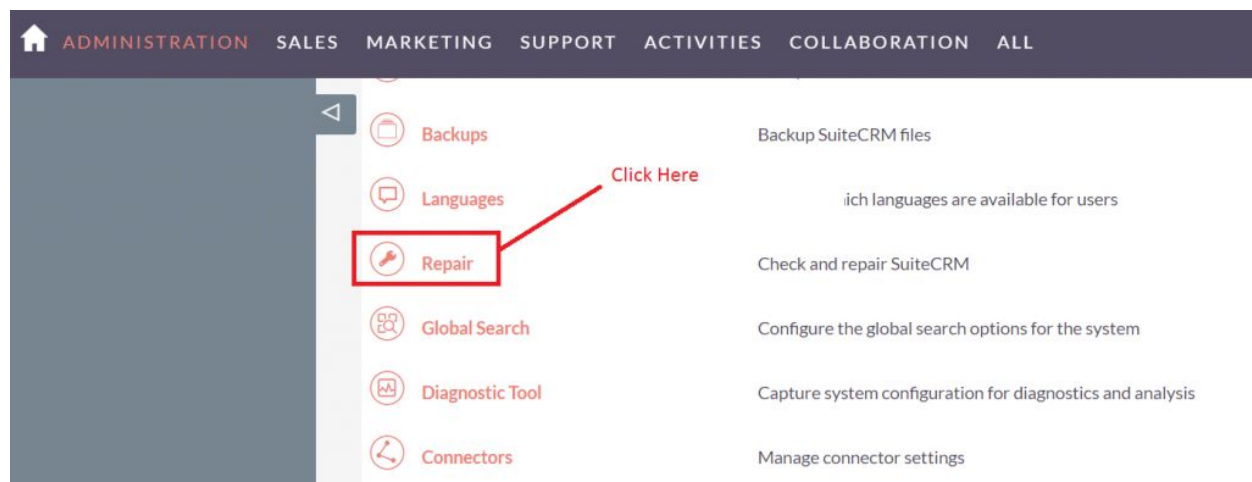
3. Click on **"Choose File"** button and select the Record Receiver.zip.



4. Click on "**Upload**" to upload the file in CRM and then click on the Install button.



5. Again go to the Administration page and click on repair.



6. Click on "**Quick Repair and Rebuild**" and click on execute button.

The screenshot shows the Email2Lead interface with a dark header bar containing navigation tabs: SALES, MARKETING, SUPPORT, ACTIVITIES, COLLABORATION, and ALL. Below the header, a text area contains a SQL script for creating three tables: `outr_fields_mapper`, `outr_record_reciever_logger`, and `outr_record_receiver`. The script is highlighted in a light blue box. To the right of the script, a red arrow points to the `EXECUTE` button with the text "Click here to execute above query". The `EXECUTE` button is highlighted with a red border. Below the script, there are two buttons: `EXECUTE` and `EXPORT`.

The following script will sync the database structure with the structure defined in the variders. You have the option to use external database management tools, or to allow the administration module to run the script.

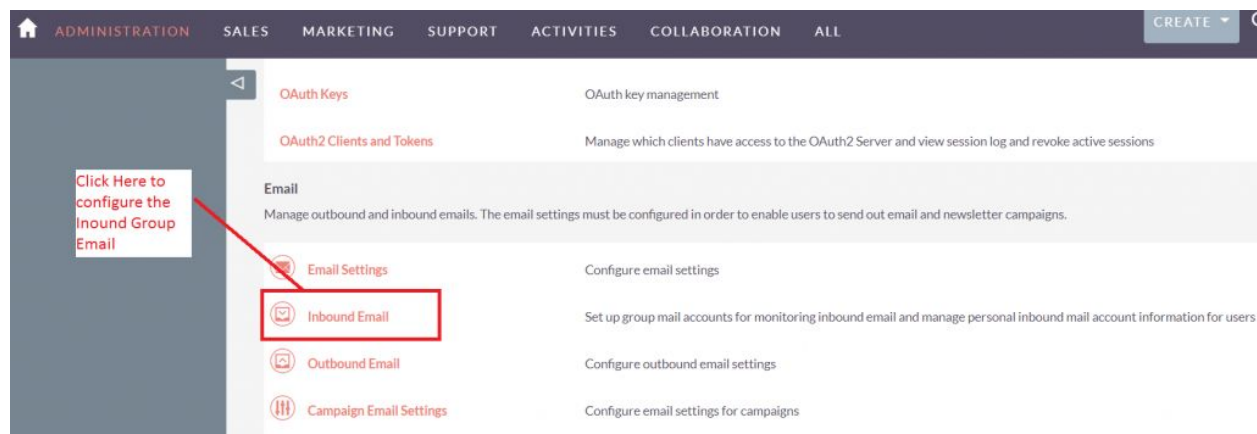
NOTE: any changes you make to the script in the textbox will be reflected in the exported or executed code.

```
/* Table : outr_fields_mapper */
/* MISSING TABLE: outr_fields_mapper */
CREATE TABLE outr_fields_mapper (id char(36) NOT NULL ,name varchar(255) NULL
,date_entered datetime NULL ,date_modified datetime NULL ,modified_user_id char(36)
NULL ,created_by char(36) NULL ,description text NULL ,deleted bool DEFAULT '0' NULL
,assigned_user_id char(36) NULL ,field_mapper_name varchar(255) NULL , PRIMARY KEY
(id)) CHARACTER SET utf8 COLLATE utf8_general_ci;
/* Table : outr_record_reciever_logger */
/* MISSING TABLE: outr_record_reciever_logger */
CREATE TABLE outr_record_reciever_logger (id char(36) NOT NULL ,name varchar(255)
NULL ,date_entered datetime NULL ,date_modified datetime NULL ,modified_user_id
char(36) NULL ,created_by char(36) NULL ,description text NULL ,deleted bool DEFAULT '0'
NULL ,assigned_user_id char(36) NULL , PRIMARY KEY (id)) CHARACTER SET utf8
COLLATE utf8_general_ci;
/* Table : outr_record_receiver */
/* MISSING TABLE: outr_record_receiver */
CREATE TABLE outr_record_receiver (id char(36) NOT NULL ,name varchar(255) NULL
,date_entered datetime NULL ,date_modified datetime NULL ,modified_user_id char(36)
NULL ,created_by char(36) NULL ,description text NULL ,deleted bool DEFAULT '0' NULL
,assigned_user_id char(36) NULL ,unassign bool DEFAULT '0' NULL ,to_admin bool DEFAULT
'0' NULL ,for_body_email bool NULL ,status varchar(255) NULL ,body_email_alias
varchar(255) NULL ,email_address varchar(255) NULL ,user_id_c char(36) NULL
,inbound_email_id_value varchar(255) NULL ,mapper_module varchar(255) NULL , PRIMARY
KEY (id)) CHARACTER SET utf8 COLLATE utf8_general_ci;
```

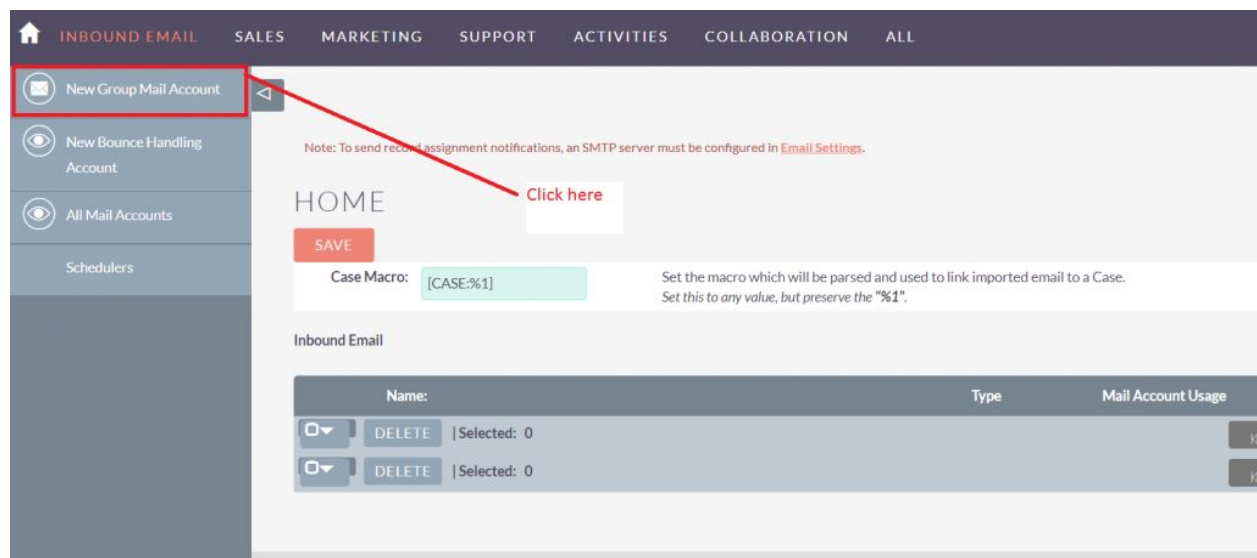
EXECUTE **EXPORT**

Configuration Guide:-

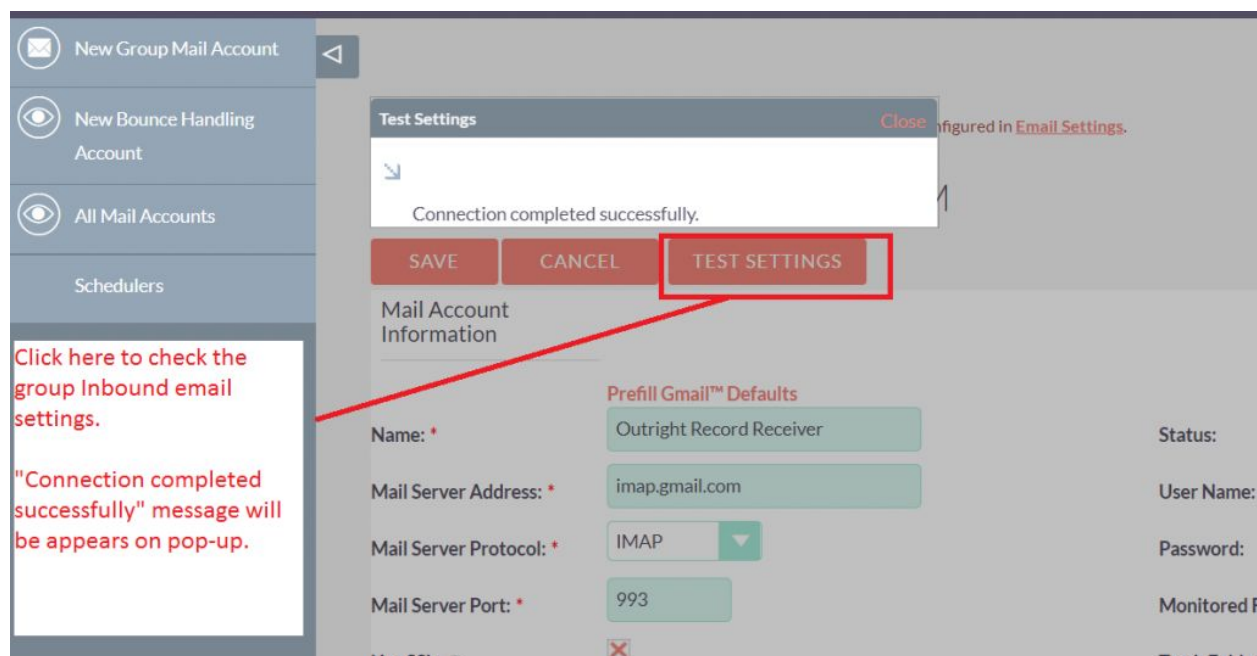
1. Go to the Administration page.
2. Click on the Inbound Email to configure the [Inbound Email](#) address.



3. Click on New Group Email Account, insert the all required information and **checked Import emails Automatically**.



4. Click on "**Test Settings**", observe that "**Connection completed successfully**" should appear on Pop-up.



NOTE: after installing each plugin, It is mandatory to repair and execute.