



Outright Drip Campaign

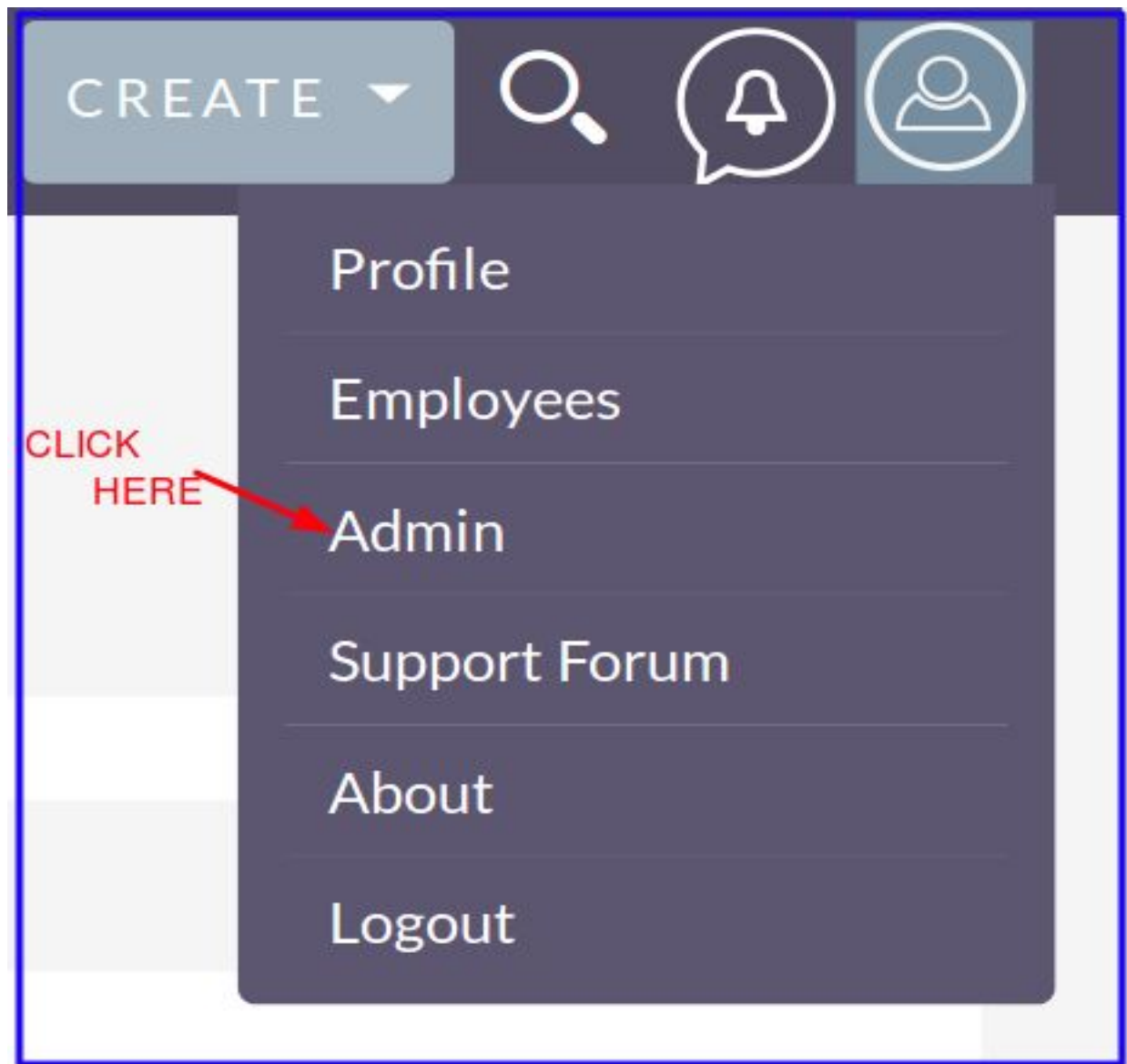
Pre-requisites

Please follow the below steps before installing the [Outright Drip Campaign](#).

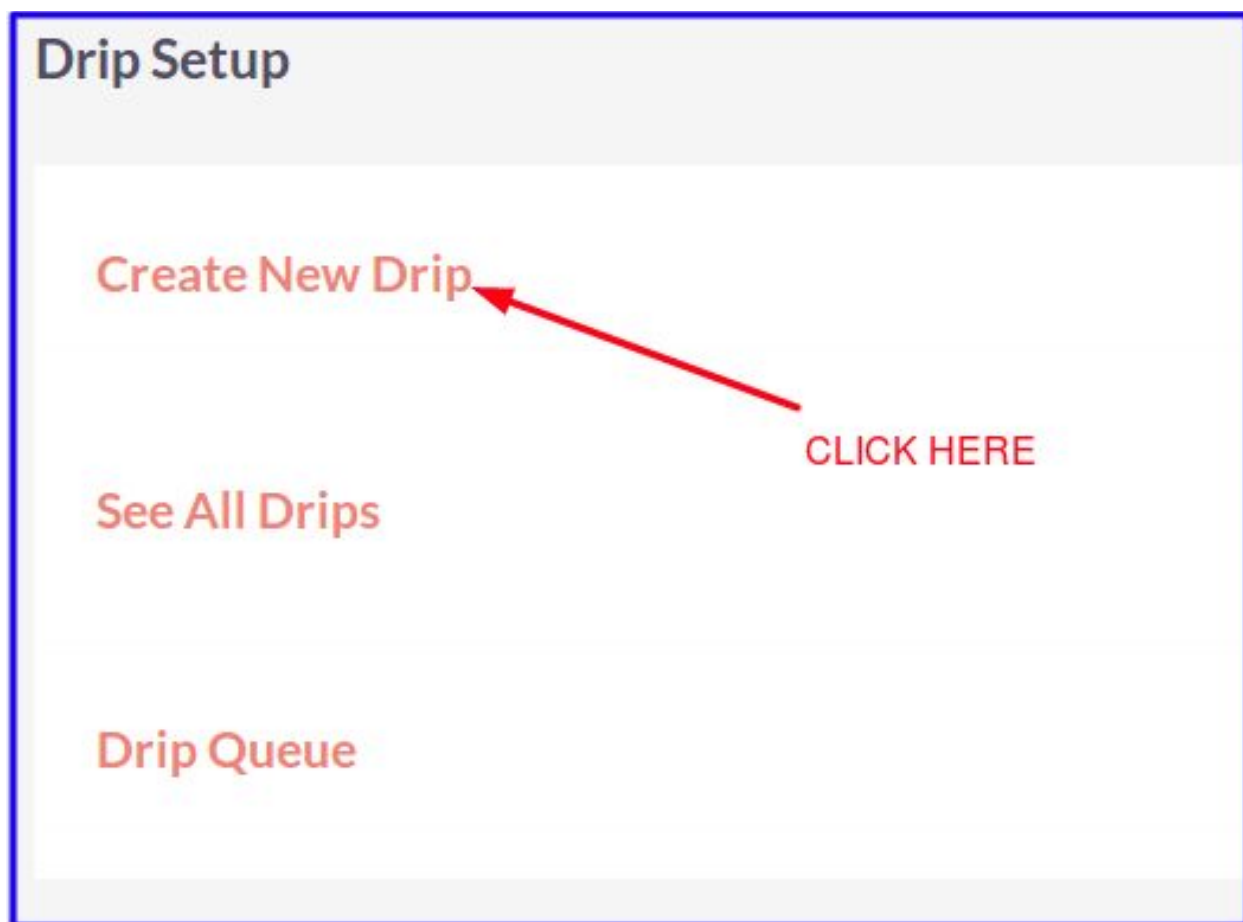
1. Log in as an Administrator.
2. Verify the CRM version should be compatible with Outright Drip Campaign.
3. CRM should have the Outright utils file, if not then install the Outright Utils package first then install the Outright Drip Campaign.

User Guide:-

1 Go to the admin section



2 CREATE NEW DRIP.



3 CREATE A NEW DRIP STEP.

BASIC

Name: * GIVE A NAME TO DRIP ALONG WITH DESCRIPTION

Description:

CLICK HERE

4 CREATE CONTROLLER FOR DRIP MANAGER.

TEST DRIP ☆

BASIC **ACTIONS**

Name: TEST DRIP Date Created: 11/16/2018

Description: HI I AM TESTING Date Modified: 11/16/2018

DRIP CONTROLLER

BASIC

Name: * Give name to Controller

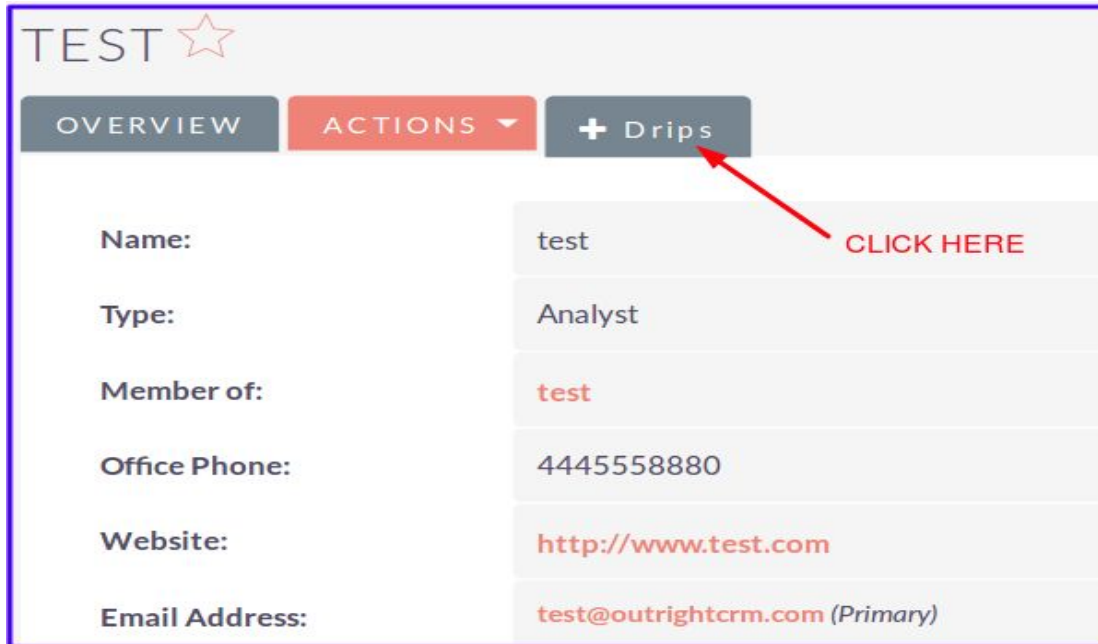
After Days: SELECT NUMBER OF DAYS

Template: SELECT THE EMAIL TEMPLATE

Activity Type: SELECT THE ACTIVITY

Assigned to: SELECT THAT ACCOUNT WHOM YOU WANT TO ASSIGN.

5. CLICK ON THE + DRIP OPTION OF THAT CONTACT/LEAD FOR WHOM YOU WANT TO START CAMPAIGN.



TEST ☆

OVERVIEW ACTIONS + Drips

Name: test CLICK HERE

Type: Analyst

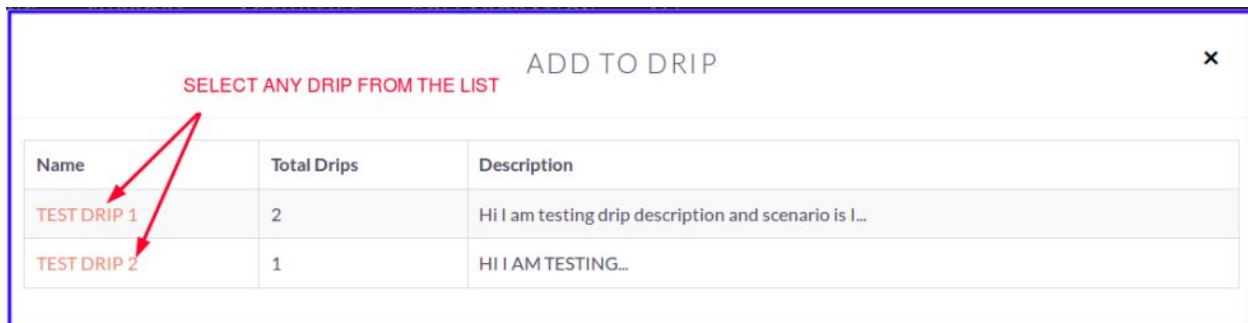
Member of: test

Office Phone: 4445558880

Website: <http://www.test.com>

Email Address: test@outrightcrm.com (Primary)

6 AFTER CLICKING ON +DRIP SELECT THE DRIP FROM THE LIST.



SELECT ANY DRIP FROM THE LIST

ADD TO DRIP

Name	Total Drips	Description
TEST DRIP 1	2	Hi I am testing drip description and scenario is I...
TEST DRIP 2	1	HI I AM TESTING...

7 DRIP QUEUE

DRIP QUEUE						
Name	Status	Drip Manager	Template Name	Schedule Date	Date Created	
2 test System-generated password email	in_queue	TEST DRIP 1	User Case Update	12/01/2018	11/29/2018 13:06	
0 test Case Closure	in_queue	TEST DRIP 1	Case Closure	11/29/2018	11/29/2018 13:06	

NOTE: If you are using a free plugin and it works for you, please share your feedback and suggestions.