

SuiteCRM Unique ID Generator

User Guide

SuiteCRM Unique ID Generator 1

Outright

Configuration Guide:-

1. Go to the Administration page and Click on Outright Auto increment settings module

Outright Auto increment	
	Outright Auto increment

2. Click on create, then Enter the name , label name, module list and click on save

CREATE save cancel		
BASIC Name:* Module List:	Label Name:	
SAVE CANCEL click on save	Select the modules list	Enter the label name

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Outright

3. Go to the Administration page and Click on Studio.



4. Then select Tasks module



5. Select Layouts module component

← ↑ Studio > Tasks RESET MODULE			
		Select a module component to edi	t
B		.th	E
Labels	Fields	Relationships	Layouts
			Select layouts

6. Select Detail View Layout

=h		=	Ħ
Edit View	Detail View	List View	Quick Create
T			
Filter	Select De	etail View	

7. Add a new row , then drag and drop the number (label name for outright auto increment settings) field to the new row field ,then click the save button and then click save and deploy button.

SAVE SAVE & DEPLO	DY VIEW	HISTORY	RESTORE D	EFAULT	
Toolbox	Layout	Drag	and Drop t	the number	r field her
Delete	TASK OVE		olay Type (): Tab		
New Panel	±Numb	er 🦽	(filler)		
New Row	Subject	/	Status	1	
Created By 🖋 Modified By Name 🖋	Start Da	te 💉	Related to		
Add a new row	Due Dat	e 🖉	Contact	1	

8. Click on List view

		Select a la	ayout to edit.
≣/°		1	田
Edit View	Detail View	List View	Quick Create
V			
Filter		Select List	View

9. Drag and drop the number field to the default list and click on save and deploy button

SAVE & DEPLOY VIEW HIST	ORY RESTORE DEFAULT	
Default	Available	Hidden
Close /	Start Date [date_start] 5 %	Date Modified
Subject // [name] 40 %	Status /	Modified By Name // (modified_by_name) %
Contact //		Created By
Related to [parent_name] 20 %		Description /
Due Date [date_due] 15 %		Parent Type //
Due Time /		Contact Phone
Assigned User [assigned_user_name] 2 %		Priority /
Date Created [date_entered] 10 %		
Number [serial] 10 %	Drag and drop the number fie	ld here and click on save and deploy button

User Guide:-

1. Create a new account

ACCOUNTS	SALES	MARKI
Create Account		
View Accounts		Click here to create account
Import Accounts		
Recently Viewed		
Outright	1	
outright_aut	1	
		Ĩ

2. Enter the account details

CREATE then a save cancel	click on save button	nter the Account details	
Name:*	Outright System	Office Phone:	+1 (952) 314-9111
Website:	http://store.outrightcrm.com	Fax:	
Email Address:	•		
	email@example.com	Primary Opted Out Invalid	
Street:	Billing Address	Street:	Shipping Address
	4th Floor, Suite No. 406, H-Block, H-221, Sector 63, 201301		
City:		City:	

3. Go to the Detail View Screen of the account record, here the Serial number appears on the top of the screen

OUTRIGHT SYS	TEM 🏠			
OVERVIEW MORE IN	FORMATION OTHER ACTIONS -			<pre></pre>
Serial Number:	51 The Serial Number appears	on the Detail View Screen		
Name:	Outright System	Office Phone:	+1 (952) 314-9111	
Website:	http://store.outrightcrm.com	Fax:		
Email Address:	None			1
Billing Address:	4th Floor, Suite No. 406, H-Block, H-221, Sector 63, 201301	OPY Shipping Address:		COPY
Description:				
Assigned to:	admin			

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4. Go to the List view of the account module and here the Serial Number displays on the screen

Serial Number	Name \ominus	City 🕀	Billing Country \ominus	Phone	User ⇔	Email Address	Date Created 🕀
AULK ACTION +	1						K < (41-51 of 51)
/ 41	Kaos Trading Ltd	San Francisco	USA	(684) 017-0502	sarah	support.section.kid@example.us	02/13/2020 12:38
/ 42	Hollywood Diner Ltd	Denver	USA	(087) 923-2852	sarah	sales14@example.tw	02/13/2020 12:38
/ 43	Rhyme & Reason Inc	San Francisco	USA	(717) 634-2810	max	beans.info@example.co.uk	02/13/2020 12:38
/ 44	Tortoise Corp	Persistance	USA	(135) 698-0205	will	beans.im.kid@example.co.jp	02/13/2020 12:38
/ 45	Super Star Holdings Inc	Santa Monica	USA	(495) 645-1732	sally	im.support@example.org	02/13/2020 12:38
/ 46	Davenport Investing	Los Angeles	USA	(836) 952-0464	sally	the.dev@example.co.jp	02/13/2020 12:38
/ 47	Overhead & Underfoot Ltd.	Ohio	USA	(050) 731-2808	max	qa.im@example.it	02/13/2020 12:38
/ 48	Smallville Resources Inc	St. Petersburg	USA	(622) 470-0530	max	sugar.kid.im@example.com	02/13/2020 12:38
/ 49	Dirt Mining Ltd	Denver	USA	(018) 869-4796	sarah	the.beans@example.com	02/13/2020 12:38
/ 50	Constrata Trust LLC	Alabama	USA	(040) 611-7828	max	beans.sales@example.cn	02/13/2020 12:38
51	Outright System			+1 (952) 314-9111	admin		02/13/2020 13:26